

Country Garden Holdings Company Limited

碧 桂 园 控 股 有 限 公 司 Stock Code:2007.HK

Newsletter July 2014



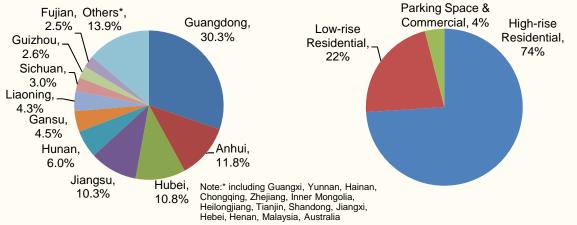
Country Garden Holdings Company Limited ("Country Garden" or the "Company") together with its subsidiaries, (collectively, the "Group") (stock code: 2007) is one of China's leading integrated property developers. It has standardized operations with business comprising property development, construction, installation, fitting, property management, as well as hotel development and management. In addition, "Country Garden" has been named by the PRC State Administration for Industry and Commerce as "China's Well-Known Trademarks" in the property sector in 2006. The Group became a constituent stock of MSCI Global Standard Indices on 1 September 2007. It also became a constituent stock of Hang Seng Composite Index 200 and Hang Seng Mainland Composite Index on 10 September 2007.

Contracted Sales

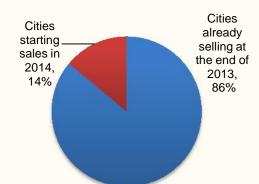
■For the first half of 2014, the Group achieved contracted sales of approximately RMB58.42 billion with contracted sales GFA of approximately 8.793 million square meters.

Geographical breakdown of contracted sales for the first half of 2014 (By GFA)

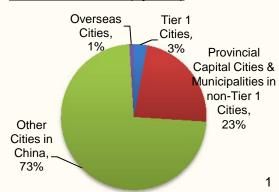




City type breakdown of onshore contracted sales for the first half of 2014 (By GFA)



City level breakdown of contracted sales for the first half of 2014 (By GFA)



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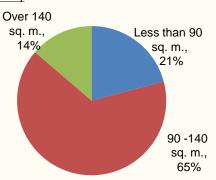
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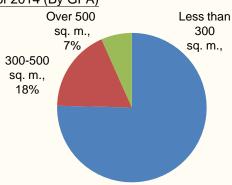


Contracted Sales (Cont'd)

Unit size breakdown of contracted sales of highrise residential products for the first half of 2014 (By GFA)



Unit size breakdown of contracted sales of low-rise residential products for the first half of 2014 (By GFA)



■Top ten cities where the Group recorded the highest contracted sales for the first half of 2014 are as follows; the Group's aggregated contracted sales amount in these 10 cities is approximately RMB22.6 billion, accounting for 39% of the Group's total contracted sales.

Cities of the Contracted Sales	Contracted Sales (RMB Billion)	Contracted Sales GFA (Million Sq. M.)	Contracted Sales ASP (RMB/Sq. M.)
Guangdong – Guangzhou City	3.072	0.2737	11,222
Gansu – Lanzhou City	2.963	0.3988	7,428
Guangdong – Meizhou City	2.416	0.4182	5,778
Guangdong – Huizhou City	2.385	0.3385	7,045
Liaoning – Shenyang City	2.284	0.3651	6,256
Anhui – Lu'an City	2.171	0.3588	6,050
Guangdong – Jiangmen City	2.045	0.3046	6,716
Guangdong – Foshan City	1.806	0.1920	9,410
Guizhou – Guiyang City	1.796	0.2322	7,733
Gansu – Zhenjiang City	1.633	0.2567	6,361



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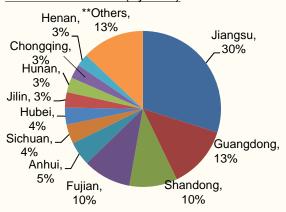
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New Land Acquisitions

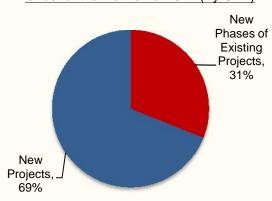
■The Group acquired RMB12.83 billion (including minority interests) new lands with estimated GFA of 12.68 million sq. m. for the first half of 2014. The estimated attributable GFA to the owners of the Company is approximately 12.29 million sq. m., and the total land premium is approximately RMB12.56 billion, the average land price is approximately RMB1,022/ sq. m.. The breakdown of the estimated attributable GFA to the owners of the Company is as follows:

Provinces breakdown of newly acquired lands for the first half of 2014 (By GFA)

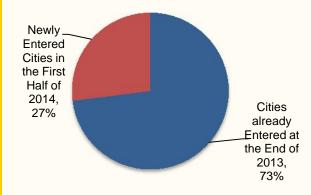


Note: ** including Shanxi, Gansu, Jiangxi, Zhejiang, Heilongjiang, Guangxi, Hebei

Project type breakdown of newly acquired lands for the first half of 2014 (By GFA)



City type breakdown of newly acquired lands for the first half of 2014 (By GFA)



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