### The whole of this document must be returned to be valid.

本文件必须整份交回,方為有效。

Provisional allotment letter no. 暫定配額通知書編號



IMPORTANT 重要提示

Proceedings and Controls and Advances of the Advances of th EANY SUCH RESTRECTONS。 外情况外,本餐型盈銀領通用及國際之額外申請表格均不得於指定地區內能發。本暫定配額通知書、額外申請表格、未繳散放供股權及供股股份並屬及將不會維維美國證券法或支與任何州份之應用務委法領或任何指定地區的證券注控記。除若干例外的程外,本幣 言書、未繳散該假設權及保股股份均不得直接或同該在美國或其領土或屬慮。任何指定地區或在進行相關契約、出售、接納、放棄或文付屬違反當地證券法或法規的任何其他國家、領土或屬地內進行契約、出售、接納、故棄或文付。獲得本文件及/或任何其他供取文件 了解及導作任何有關限額。 Share Registrar Registered office: 註冊辦事處: Tricor Investor Services Limited Rooms 901–904 香港 9/F, Manulife Provident Fund Place 345 Nathan Road, Kowloon 均線901–904室 Hong Kong Level 22 Hopewell Centre Hopewen Centre 183 Queen's Road East Hong Kong 股份遍戶登記處 Hong Kong 股份過尸登記處 卓佳證券登記有限公司 22 September 2014 二零一四年九月二十二日 GARDEN 碧桂園 香港 皇后大道東183號 合和中心 22樓 COUNTRY GARDEN HOLDINGS COMPANY LIMITED 碧桂園控股有限公司 (Incorporated in the Cayman Islands with limited liability) (於開曼群島註冊成立之有限公司) (Stock Code: 2007) (股份代號: 2007) RIGHTS ISSUE OF 1.271.988.736 RIGHTS SHARES IN THE PROPORTION OF ONE (1) RIGHTS SHARE FOR RIGHTS ISSUE OF 1,271,988,736 RIGHTS SHARES IN THE PROPORTION OF ONE (1) RIGHTS SHARE FOR EVERY FIFTEEN (15) EXISTING SHARES HELD ON THE RECORD DATE AT HK\$2.50 PER RIGHTS SHARE PAYABLE IN FULL ON ACCEPTANCE BY NO LATER THAN 4:00 P.M. ON WEDNESDAY, 8 OCTOBER 2014 按於記錄日期每持有每十五(15)股現有股份獲發一(1)股供股股份之比例 以每股供股股份2.50)總元費行1,271,988,736股供股股份 股款須於接納時(不遲於二零一四年十月八日(星期三)下午四時正)繳足 PROVISIONAL ALLOTMENT LETTER 暫定配額通知書 Number of Shares registered in your name(s) on Friday, 19 September 2014: Name(s) and address of the Qualifying Shareholder(s) 合資格股東姓名及地址 零一四年九月十九日(星期五)登記於 閣下名下之股份數目 Box A 甲欄 umber of Rights Shares provisionally allotted to you subject to payment in full on ceptance by not later than 4:00 p.m. on Wednesday, 8 October 2014: (供 関下申請之供股股份暫定配額數日,股款須於接納時(不遲於二零一四 十月人日(提)第二)下午四時正) 鑑是: Box B 乙桶 Total subscription money payable 應付認購款項總額 Box C 丙欄 HK\$ 港元

Contact telephone 聯絡電話號碼:

Dealings in Rights Shares in their nil-paid form will take place from Wednesday, 24 September 2014 to Friday, 3 October 2014 (both days inclusive). If the condition of the Rights Issue is not fulfilled on or before 4:00 p.m. on Monday, 13 October 2014 (or such later date as the Joint Underwriters may agree), the Rights Issue will not proceed. 未繳股款供股股份將於二零一四年九月二十四日(星期三)至二零一四年十月三日(星期五)(首尾兩日包括在內)期間買賣。倘供股之條件未能於二零一四年十月十三日(星期一)下午四時正或之前(聯席承 銷商可能決定之較後日期)獲達成,則供股不會進行。

Any persons contemplating buying or selling Shares from now up to the date on which the condition of the Rights Issue is fulfilled, and any dealings in Rights Shares in their nil-paid form between Wednesday, 24 September 2014 to Friday, 3 October 2014 (both days inclusive), bear the risk that the Rights Issue may not become unconditional and/or may not proceed. 任何擬於即日起至供股條件獲全面達成當日止期間購買或出售股份之人士,以及任何於二零一四年九月二十四日(星期三)至二零一四年十月三日(星期五)(首尾兩日包括在內)止期間買賣未繳股款供股 股份之人士,均須承擔仗股或未能成為無條件及/或不一定進行之風險。

Shareholders and potential investors should therefore exercise caution when dealing in the Shares and/or the Nil Paid Rights, and if they are in any doubt about their position, they are recommended to consult their professional advisers.

因此,股東及有意投資人士買賣股份及/或未繳股款供股權時,務請審慎行事,如對其情況有任何疑問,應諮詢本身之專業顧問。

It should be noted that the Underwriting Agreement contains provisions granting the Joint Underwriters the right to terminate the Underwriting Agreement at any time prior to the Latest Time for Termination on the occurrence of certain events, which have been set out in the sub-section headed "Termination of the Underwriting Agreement" under the section headed "Rights Issue" in the letter from the Board set out in the Prospectus. If the Underwriting Agreement is terminated by the Joint Underwriters or does not become unconditional, the Rights Issue will not proceed. 務請注意, 包銷協議執有條款, 授予聯席承銷商権利於發生若干事件時在最後終止時間前任何時間終止包銷協議, 有關事件載於供股章程董事會函件內「供股」一節項下「終止包銷協議」分節。倘包銷協議 由聯席承銷商終止或未能成為無條件, 供股影不會進行。

IN THE EVENT OF A TRANSFER OF RIGHTS, AD VALOREM STAMP DUTY IS PAYABLE ON EACH SALE AND EACH PURCHASE. A GIFT OR A TRANSFER IN THE EVENT OF A TRANSFER OF RIGHTS, AD VALOREM STAND DUTT IS FATABLE ON EACH SALE AND EACH FURCHASE. A GIFT OR A TRANSFER OF BENEFICIAL INTEREST OTHER THAN BY WAY OF SALE IS ALSO LIABLE TO AD VALOREM STAMP DUTY, EVIDENCE OF PAYMENT OF AD VALOREM HONG KONG STAMP DUTY WILL BE REQUIRED BEFORE REGISTRATION OF ANY TRANSFER OF THE RIGHTS TO SUBSCRIBE FOR THE RIGHTS SHARE(S) REPRESENTED BY THIS DOCUMENT.

在轉讓權利時,每宗出售及購買均須繳納從價印花税。餽贈或以出售以外方式轉讓實益擁有之權益亦須繳納從價印花税。在登記認購本文件所指之任何供股股份之權利 之任何轉讓之前,須出示已繳納香港從價印花税之證明。

Form B	
表格乙	

### FORM OF TRANSFER AND NOMINATION 轉讓及提名表格

(To be completed and signed only by the Qualifying Shareholder(s) who wish(es) to transfer all of his/her/its/their right(s) to the Rights Shares comprised herein) (僅供擬將其/彼等於本表格所列供股股份之權利全數轉讓之合資格股東填寫及簽署)

To the Directors

Country Garden Holdings Company Limited 致: 碧桂園控股有限公司

列位董事

Dear Sirs and Madam, I/We, as the Qualifying Shareholder(s), hereby transfer all of my/our rights to subscribe for the Rights Shares comprised in this PAL to the person(s) accepting the same and signing the registration application form (Form C) below 敬啟者

₩₩₩ 本人/吾等,作為合資格股東,茲將本暫定配額通知書所列本人/吾等可認購供股股份之權利全數轉讓予接納此權利並簽署以下登記申請表格(表格丙)之人士。

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3. Signature(s) of Shareholder(s) (all joint Shareholders must sign) 股東簽署(所有聯名股東均須簽署)

Date日期:二零一四年\_

Note: Hong Kong stamp duty is payable in connection with the transfer of your rights to subscribe for the Rights Shares. 附註: 轉讓 閣下可認購供股股份之權利須繳納香港印花税。

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Form C 表格丙

**REGISTRATION APPLICATION FORM** 登記申請表格

(To be completed and signed only by the person(s) to whom the rights to subscribe for the Rights Shares have been transferred) (僅供承讀認購供股股份權利之人士填寫及簽署)

To the Directors Country Garden Holdings Company Limited 致: 碧桂園控股有限公司 列位董事

Dear Sirs and Madam,

Dear Sits and Madam, LWe request you to register the number of Rights Shares mentioned in Box B of Form A in my/our name(s) and I/we agree to accept the same on the terms embodied in this PAL and the Prospectus and subject to the memorandum and articles of association of the Company. 氨酸者: 本人/吾等譴請 閣下將表格甲內乙欄所列數目供股股份以本人/吾等名義登記,本人/吾等同意按照本暫定配額通知書及供股章程所載之條款,並在貴公司組織章程大綱及細則之規限下接納該等供 股股份。

Existing Shareholder(s)

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			現有股東請於欄內填上「X」號				
To be completed in block letters in ENGLISH. Joint applicants should give one address only. 請用英文大楷填寫。聯名申請人只須填報一個地址。							
Name in English 英文姓名	Family name/Company name 姓氏/公司名稱 Other name	es 名字	Name in Chinese 中文姓名				
Name continuation and/or names of joint applicants 續姓名及/或聯名申請人姓名 (if required) (如有需要)			·				
Address (joint applicants should give one address only)							
地址 (聯名申請人只須填報一個地址)							
Occupation 職業		Telephone no. 電話號碼					
Dividend instructions 派息指示							
Name and address of bank 銀行名稱及地址		Bank account no. 銀彳	<b>行戶口號碼</b>				
		Account type 賬戶類別	For office use only 公	司專用			

3. Signature(s) of applicant(s) (all joint applicants must sign) 申請人簽署(所有聯名申請人均須簽署)

Date日期:二零一四年\_\_

Note: Hong Kong stamp duty is payable in connection with the acceptance of the rights to subscribe for the Rights Shares. 附註: 閣下接納可認購供股股份之權利須繳納香港印花税。

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D COUNTRY 碧桂園

# **COUNTRY GARDEN HOLDINGS COMPANY LIMITED**

## 碧桂園控股有限公司

### Dear Qualifying Shareholder(s), INTRODUCTION

In accordance with the terms set out in the Prospectus accompanying this PAL, the Directors have provisionally allored to you Rights Shares on the basis of One (1) Rights Share for every Fifteen (15) existing Shares beld and registered in your name(s) on Friday, 19 September 2014. Your holding of Shares as at Friday, 19 September 2014 is set out in Box A and the number of Rights Shares provisionally allored to you is set out in Box B. Terms defined in the Prospectus have the same meanings herein inmites the construct requires otherwise. The Rights Shares, when allotted, issued and fully paid, will rank pari passu with the then existing Shares in issue on the date of allotment of the Rights Shares in all respects. Holders of fully-paid Rights Shares will be entitled to receive all future dividends and distributions, the record dates of which are on or after the date of allotment and issue of the Rights Shares in their fully-paid Rights Shares in their fully-paid receive all future dividends and distributions, the record dates of which are on or after the date of allotment and issue of the Rights Shares in their fully-paid form.

The Prospection and the related application forms have not been and will not be registered or filed under any applicable securities or equivalent legislation of any jurisdictions other than Hong Kong.

No action has been taken to permit the offering of the Rights Shares, or the distribution of the Prospectus or any of the related application forms, in any territory or jurisdiction outside Hong Kong. Accordingly, no person receiving a copy of the Prospectus or any of the related application forms in any territory or jurisdiction outside Hong Kong. Accordingly, no person receiving a copy of the Prospectus or any of the related application forms in any territory or jurisdiction outside Hong Kong. Accordingly, no person receiving a copy of the Prospectus or any of the related application forms in any territory or jurisdiction outside Hong Kong may treat it as an offer or invitation to apply for the Rights Shares, unless in the relevant jurisdiction such an offer or invitation could lawfully be made without compliance with any registration or other legal or regulatory requirements. It is the responsibility of any person (including but without limitation to nominee, agent and trustee) receiving a copy of the Prospectus or any of the related application forms outside Hong Kong and wishing to take up the Rights Shares under the Prospectus to satisfy himself/herself/itself as to the full observance of the laws of the relevant territory including the obtaining of any governmental or other consents for observing any other formalities which may be required in such territory or jurisdiction, and to pay any taxes, duites and other amounts required to be juid in such territory or jurisdiction, and to pay any taxes, duites and other amounts required to be juid in such territory or jurisdiction in the second territory and the second pay and the second pay and pay doths at so your position, you should consult your professional advisers.

### PROCEDURE FOR APPLICATION AND PAYMENT

PROCEDURE FOR APPLICATION AND PAYMENT
To take up your provisional centification in full you must lodge the whole of this PAL intact with the Share Registrar, Tricor Investor Services Limited, at Level 22, Hopewell Centre, 183 Queen's Read East, Hong Kong, together with a remittance for the full amount payable on acceptance, as set out in Box C, so as to be received by the Share Registrar rotater than 4:00 pm, on Wednesday, 8 October 2014 (or, under bad veather conditions, such later time and/or date as mentioned in the paragraph headed "Effect of bad weather" below). All remittances must be draw on an account with, or baker's castile to a such ayean with the sub day. It is include the sub day in Biotes More and Paula and the Prospectisa and subject to the memorandum and articles of association of the Company. No receipt with be issued for sums received on applications. Share certificate(s) for any Rights Shares in respect of which the applications is accepted with sense to the Qualitying blanetoiders, by Wordmap Post at their warr is at that as the trave match as the application is accepted with the sense of the trave match as the acceptance and in the case of joint the sense of the trave match as the acceptance and the representation of the company. No receipt with be issued to favore match and the prospectisation is accepted with be sent to the Qualitying blanetoiders, by Wordmap Post at their warr is at the access and to be for a more theorem and the application is accepted with the sent acceptance and the representation is accepted with the sent acceptance and the relevant Rights Shares with be cancelled. The Company may (at its sole discretion but without obligation) treat a PAL (lodged as mentioned in the paragraph headed "Effect of bad weather" below, this? PAL and the properties and the relevant Rights Shares with be cancelled. The Company may (at its sole discretion but without obligation) incent PAL and the properties and the relevant Rights Shares with be cancelled. The Company may (at its sole discr

TRANSFER

If you wish to transfer all of your rights to subscribe for the Rights Shares provisionally allotted to you becauder, you may be form of transfer and onimation (Form B) and hand this PAL to the presson() to or through whom you are transfering your rights (becaude to an interview) and in the restriction of the restriction and interview) and the restriction of the restriction and the r

17 to a wish to accept only part of your provisional allument or transfer part of your rights to subscribe for the Rights Share reprovisionally allument or to transfer your rights to more than one person, the original PAL must be surrendered and long of a carcellation to a subscribe for the Rights Share reprovisionally allument or transfer part of your rights to more than one person, the original PAL must be surrendered and long of the original relation to the subscript Share reprovisionally allument or the subscript Share provisionally allument or the subscript Share provisional allument or the subscript Share Part (share a start of the subscript Share Part (share)). The subscript Share Part (share) is a subscript Share Part (share) in the second Business Bus (share) are unrendered to a start of the Share Registrat Tricer Investor Services Limited, at Level 22, Hopewell Centre, 183 Queen's Road East, Hong Kong, who will cancel the original PAL and issue new PALs in the denominations required, which will be available for collection at the Share Registrat Tricer Investor Services Limited, at Level 22, Hopewell Centre, 183 Queen's Road East, Hong Kong, who will cancel the original PAL and issue new PALs in the denominations required, which will be available for collection at the Share Registrat Tricer Investor Services Limited, at Level 22, Hopewell Centre, 183 Queen's Road East, Hong Kong, who will cancel the original PAL and issue new PALs in the denominations required, which will be available for collection at the Share Registrat Tricer Investor Services Limited at the Share Registrat Tricer Investor Services Limited at Level 22, Hopewell Centre, 183 Queen's Road East, Hong Kong, who will cancel the original PAL and issue new PALs in the denominations required, which will be available for collection at the Share Registrat Tricer Investor Services Limited at the Share Registrat Tricer Investor Services Limited at Level 22, Hopewell Centre, 183 Queen's Road East, Hong Kong, who will cancel the original PAL and i

### EFFECT OF BAD WEATHER

EFFECT OF BAD WEATHER The latest time for acceptance of and payment for the Rights Shares and for application and payment for excess Rights Shares will not take place if there is a tropical cyclone warning signal number 8 or above, or a "black" rainstorm warning (i) in force in Hong Kong at any local time before 12:00 noon and no longer in force after 12:00 noon on the Latest Acceptance Date, in such case the latest time for acceptance of and payment for the Rights Shares will be estended to 5:00 p.m. on the same Business Day; or (ii) in force in Hong Kong at any local time before 12:00 noon in the rest Acceptance Date, in such case the latest time for acceptance of and payment for the Rights Shares and for application and payment for excess Rights Shares will be rescheduled to 5:00 p.m. on the same Business Day; or (iii) in force in Hong Kong at any cilication to those warnings in force at any time between 9:00 a.m. and 4:00 p.m. on the following Business Day which does not have either of those warnings in force at any time between 9:00 a.m. and 4:00 p.m. on the following Business Day which does not take place on the currently scheduled date for the Latest Acceptance Date, the dates mentioned in this PAL may be affected. The Company will notify Shareholders by way of announcements of any changes to the expected timetable as soon as practicable.

TERMINATION OF THE UNDERWRITING AGREEMENT

It should be noted that the Underwriting Agreement contains provisions granting the Joint Underwriters the right to learning the Joint Underwriting Agreement at any time prior to the Latest Time for Termination on the occurrence of certain establish base with the section headed "Fremination" on the Vinderwriting Agreement at any time prior to the Latest Time for Termination on the occurrence of establish base with the section headed "Right bases" in the letter from the Board set out in the Winderwriting Agreement at any time prior to the Latest Time for Termination of the Underwriting Agreement is an and the section headed "Right bases" with base with the section headed "Right bases" of the Advectory the Advectory Termination of the Underwriting Agreement is an and the Advectory the Advect section headed "Termination of the Underwriting Agreement" under the section neared Rights is not proceed. WARNING OF THE RISK OF DEALING IN THE SHARES AND NIL-PAID RIGHTS SHARES

WARNING OF THE KISK OF DEALING IN THE SHARES AND NL-PAID KIGHTS SHARES It should be noted that the Shares have been dealt in on an excription basis since Moduly. 15 September 2014. Dealings in the Rights Shares in their nil-paid form will take place from Wednesday, 24 September 2014 to Friday, 3 October 2014 (both days inclusive). If the condition of the Rights Issue is not fulfilled on or before 4:00 p.m. on Monday, 13 October 2014 (or such later date as the Joint Underwriters may agree), the Rights Issue will not proceed. Any persons contemplating buying or selling Shares from own po the date on which the condition of the Rights Issue is fulfilled, and any dealing in the Rights Shares in their nil-paid form between Wednesday, 24 September 2014 and Priday, 3 October 2014 (both days inclusive), bear the risk that the Rights Issue may not become unconditional and/or may not proceed.

### CHEQUES AND BANKER'S CASHIER ORDERS

CIRCUCES AND RANGERS OCASILIES ONDERS.

CERTIFICATES FOR THE RIGHTS SHARES AND REFUND CHEOUES

It is expected that certificates for the fully-paid Rights Shares will be despatched by ordinary post to those entitled thereto to their registered addresses at their own risk on or before Wednesday, 15 October 2014. One share certificate will be issued for all the Rights Shares allotted to an applicant. Refund cheques in respect of wholly or partially unsuccessful applications for excess Rights Shares (if any) are expected to be sent by ordinary post on or around Wednesday, 15 October 2014 to the applicants at their own risk. OUALIFYING SHAREHOLDERS AND NON-OUALIFYING SHAREHOLDERS

QUALT TWO STAREMOLIPERS AND NOV-QUALT TWO STAREMOLIPERS To qualify for the Rights Issue, a Blareholder must be registered as a member of the Company on the Record Date and must not be a Non-Qualifying Shareholder. Non-Qualifying Shareholders are Overseas Shareholders and Shareholders or Beneficial Owners who are otherwise known by the Company to be residents in places outside Hong Kong and to whom the Directors, based on enquiries made by the Directors, consider it necessary or expedient to exclude from the Rights Issue, an account efficient of the legal restrictions under the laws of the relevant places on the equirements of the relevant regulatory body or stock exchange in those places. The Rights Issue has not been, and will not be, extended to the Non-Qualifying Shareholders.

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below; and below; and and by Shareholder(s) or Beneficial Owner(s) at that time who is/are otherwise known by the Company to be resident in any of the Specified Territories (other than the Accepted Jurisdictions), except for those Shareholders or Beneficial Owners who fulfil, to the satisfaction of the Company, the relevant requirements specified in the section headed "Limited categories of persons in the Specified Territories who may be able to take up their NII Paid Rights to subscribe for the Rights Shares under the Rights Issue" below. Notwithstanding any other provision in the Rights because the right person in the Specified Territories who may be able to take up their NII Paid Rights to subscribe for the Rights Shares under the Rights Issue" below. Notwithstanding any other provision in the Rights Beause Company, tensor the right person in any Shareholder or Beneficial Owner in any of the Specified Territories) to participate in the Rights Issue and take up his/her/its entilement. In Rights Shares where it believes think durates and the take transaction in queetion is excepting from any other provisions of any jurisdicion. The Company provide acceptance of the alternation of the Rights Shares where the Rights Shares because the security or reducting and the securities or reducting of any pinzidicino. The Right Shares where it believes think durates the securities or reducting and the securities or reducting any provide have reducting and the securities or reducting any provide share entiticate on any allow and the securities or the secure any application of the lass or other regulatory requirements of any jinterities and the securiting and the securities areducting and the securities are device

definitive share certificates in any other jurisdiction outside Bong Kong in which it would violate any applicable legal or regulatory requirements to deliver such certificates? or (c) purports to exclude the representation and/or warranty required by the purpargh immédiately apole. Any Beneficial Owner holding interests in Shares thorough CCASS and any CCASS Participants in such excluse that an acceptance and/or dranker in acceptance and/or and/

### LIMITED CATEGORIES OF PERSONS IN THE SPECIFIED TERRITORIES WHO MAY BE ABLE TO TAKE UP THEIR NIL PAID RIGHTS TO SUBSCRIBE FOR THE RIGHTS SHARES UNDER THE RIGHTS ISSUE

- Notwithstanding what is said in the section headed "Qualifying Shareholders and Non-Qualifying Shareholders," above, the following limited categories of persons in the Specified Territories may be able to take up their rights under the Rights Issue:
  (1) Shareholders and Beneficial Owners in the United States are generally. Non-Qualifying Shareholders, However, Shareholders and Beneficial Owners in the United States are generally. Non-Qualifying Shareholders, However, Shareholders and Beneficial Owners in the United States are generally. Non-Qualifying Shareholders, However, Shareholders and Beneficial Owners in the United States are generally below to take up their Nil Paid Rights and subscribe for Rights
  Sharebolders being offered in the Rights Issue and the Right Issue and the States States Sharebolders, However, Lepvoided hat the Visit Hill the relevant requirements to the satisfaction of the Company: and (1)
- the Company reserves the absolute discretion in determining whether to allow any participations in the Rights Issue as well as the identity of the persons who may be allowed to participate in any of the Specified Territories. Shareholders and Beneficial Owners in any of the Specified Territories may still participate in the Rights Issue, subject to the Company's absolute discretion, provided that such Shareholders and Beneficial Owners are able to provide the Company with evidence, to the Company's absolute discretion, provided that such Shareholders and Beneficial Owners are able to provide the Company with evidence, to the Company's absolute discretion, provided that such Shareholders and Beneficial Owners are able to provide the Company with evidence, to the Company's absolute discretion and of the Specified Territories that they fulfil the relevant requirements in the relevant instruction and the mask the necessary arrangements. (2)

### REPRESENTATIONS AND WARRANTIES

By completing, signing and submitting this PAL, each subscriber of Rights Shares hereby represents and warrants to each of the Company and the Joint Underwriters and to any person acting on their behalf, unless, in their sole discretion, the Company and the Joint Underwriters waive such requirement expressly in writing that: he/she/it was a Shareholder as at the Record Date, or he/she/it lawfully acquired or may lawfully acquire the Nil Paid Rights, directly or indirectly, from such a person

- (1) (2)
- headment was a share concerning and uncerned on any advance on may advance on may advance on may advant on early advance on any advance on a share advance on the intervention, then advance on a share advance on the intervention in which he/she/it is side or is currently located; subject to certain exceptions, he/she/it is not resident or located in, or a citizen of, the United States or any other Specified Territory; subject to certain exceptions, he/she/it is not accepting an offer to acquire, take up or exercise the Nil Paid Rights on subscribe for or accept Rights Shares on a non-discretionary basis for a person who is resident or located in, or a citizen of, the United States at the time the instruction to accept was given; (3) (4)
- (5) he/she/it is not doing so for the account of any person who is located in the United States, unless:

  - he/she/fit is not doing so for the account of any person who is located in the United States, unless: (a) the instruction to acquire or take up the Nil Paid Rights or to subscribe for or accept Rights Shares was received from a person outside the United States; and (b) the person giving such instruction has confirmed that if (i) has the authority to give such instruction, and (ii) either (x) has investment discretion over such account or (y) is an investment company that is acquiring the Rights Shares in an "offshore transaction" within the meaning of Regulation S under the US Securities Act; he/she/fit has not been offered the Rights Shares by means of any "directed selling efforts" as defined in Regulation S under the US Securities Act;
- (6) (7)
- he/she/it is not acquiring or taking up the Nil Paid Rights or subscribing for or accepting Rights Shares with a view to the offer, sale, transfer, delivery or distribution, directly or indirectly, of such Nil Paid Rights or Rights Shares into the United States or any other Specified Territory; and (8)
- inestents is not acquiring or taking up the NT and Argans is subscripting to gradie schematic structures and an entry in a universe or unstrumout, nuclearly or unstrumout, and the structure of the argent schematic structures and the schematic sch (9) For the

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dogement of a PAL purporting to have been signed by the person(s) in whose favour it has been issued shall be conclusive evidence of the title of the party or parties lodging it to deal with the same and to receive split provisional letters of allotment and/or certificates for the Rights Shares. Lodgement of a PAL purporting to have been signed by the person(s) in whose tavour it has been sisted shall be conclusive vedence of the thule of the party or parties lodging it to deal with the same and to receive spin provisional interest or automent ana/or cert All documents, including cheques for the amounts due, will be sent by ordinary post at the risk of the persons entitled thereto to their registered addresses. The terms and conditions relating to application for the Rights Shares as contained in the Prospectus sall apply. This PAL and any application for the Rights Shares pursuant to it shall be governed by, and construed in accordance with, the laws of Hong Kong. Copies of the Prospectus giving details of the Rights Issue are available at the Share Registrar, Tricor Investor Services Limited, at Level 22, Hopewell Centre, 183 Queen's Road East, Hong Kong, during normal business hour until Wednesday, 8 October 2014.

By completing, signing and submitting the forms accompanying this PAL, you agree to disclose to the Company, the Hong Kong Branch Share Registrar and/or their respective advisers and agents personal data and any information which they require about you or the person(s) for whose benefit you (v) comparing a space and community on a training on a

22 September 2014