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## **COUNTRY GARDEN HOLDINGS COMPANY LIMITED**

**碧桂園控股有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock code: 2007)**

### **INSIDE INFORMATION**

#### **ISSUE OF ISLAMIC MEDIUM TERM NOTES BY COUNTRY GARDEN REAL ESTATE SDN. BHD., A WHOLLY-OWNED SUBSIDIARY OF THE COMPANY ESTABLISHED IN MALAYSIA**

This announcement is made pursuant to Rule 13.09(2)(a) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

Reference is made to the announcement of Country Garden Holdings Company Limited (the “**Company**”) dated 5 October 2015 (the “**Announcement**”) in relation to the proposed issue of Islamic Medium Term Notes (the “**IMTN**”) pursuant to the IMTN Programme. Unless the context herein requires otherwise, capitalised terms used in this announcement shall have the same meanings as defined in the Announcement.

The Board is pleased to announce that the Issuer, Country Garden Real Estate Sdn. Bhd., a wholly-owned subsidiary of the Company established in Malaysia, has on 30 December 2015 made its first IMTN issuance of Malaysian Ringgit 115,000,000 (equivalent to approximately HK\$63,000,000) in nominal value with a coupon rate of 6.00% per annum pursuant to the IMTN Programme. The tenure of the first IMTN issuance is 2 years while the IMTN Programme has a tenure of 20 years from the date of the first IMTN issuance. CIMB Investment Bank Berhad, HSBC Amanah Malaysia Berhad and Bank of China (Malaysia) Berhad are the Joint Lead Managers for the issuance while Haitong International Securities Company Limited is the Offshore Co-Manager in relation to the marketing and distribution of the IMTNs to professional investors in Hong Kong only.

The proceeds from the issue of the IMTN shall be used for the general corporate purposes of the Issuer and its subsidiaries, including to finance present and future Shariah-compliant investments, and/or to finance the Issuer and its subsidiaries’ Shariah-compliant working capital and capital expenditure requirements, and/or for payment of fees, expenses, costs and all other amounts payable in relation to the establishment of the IMTN Programme, all of which shall be Shariah-compliant, and shall be utilised in Malaysia.

The Board is of the view that the issue of the IMTN provides the Group with an additional source of funding for its business development. Given that the issue of the IMTN enhances the financial flexibility and optimises the Group’s debt structure, the directors of the Company (including the independent non-executive directors of the Company) consider that the issue of the IMTN is in the interests of the Company and its shareholders as a whole.

**Holders of the shares or other securities of the Company and investors are reminded to exercise caution when dealing in the securities of the Company.**

By order of the Board  
**Country Garden Holdings Company Limited**  
**WU Jianbin**  
*Executive Director*

Hong Kong, 30 December 2015

*As of the date of this announcement, the executive directors of the Company are Mr. YEUNG Kwok Keung (Chairman), Ms. YANG Huiyan (Vice Chairman), Mr. MO Bin (President), Mr. ZHU Rongbin (Associate President), Mr. WU Jianbin (Chief Financial Officer), Ms. YANG Ziyang, Mr. SU Rubo, Mr. OU Xueming, Mr. YANG Zhicheng, Mr. XIE Shutai, Mr. SONG Jun, Mr. LIANG Guokun and Mr. SU Baiyuan. The independent non-executive directors of the Company are Mr. LAI Ming, Joseph, Mr. SHEK Lai Him, Abraham, Mr. TONG Wui Tung, Ronald, Mr. HUANG Hongyan, Ms. HUANG Xiao, Mr. MEI Wenjue and Mr. YEUNG Kwok On.*