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## **COUNTRY GARDEN HOLDINGS COMPANY LIMITED**

### **碧桂園控股有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 2007)**

#### **INSIDE INFORMATION**

#### **PUBLIC ISSUE OF DOMESTIC CORPORATE BONDS BY GUANGDONG GIANT LEAP CONSTRUCTION CO., LTD., A WHOLLY-OWNED SUBSIDIARY OF THE COMPANY**

This announcement is made by Country Garden Holdings Company Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to Rule 13.09(2)(a) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions (as defined in the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

Reference is made to the announcement of the Company dated 18 October 2016 (the “**Announcement**”) in relation to the proposed public issue of domestic corporate bonds by Guangdong Giant Leap Construction Co., Ltd. (廣東騰越建築工程有限公司). Unless otherwise defined, capitalised terms used in this announcement shall have the same meaning as used in the Announcement.

The Board is pleased to announce that the Issuer and the underwriter, Guotai Junan Securities Co., Ltd. (國泰君安證券股份有限公司), have on 21 October 2016 completed the public issue of the Domestic Bonds with an aggregated principal amount of RMB3,000,000,000. The coupon rate for RMB1,000,000,000 principal amount of Series 1 of the Domestic Bonds has been fixed at 3.20% per annum, with a tenure of 4 years, and the Issuer can adjust the coupon rate and investors can exercise retractable option at the end of the second year, and the coupon rate for RMB2,000,000,000 principal amount of Series 2 of the Domestic Bonds has been fixed at 3.90% per annum, with a tenure of 7 years, and the Issuer can adjust the coupon rate and investors can exercise retractable option at the end of the fifth year.

The proceeds from the issue of the Domestic Bonds will be used for general working capital purposes of the Issuer.

**Holders of shares or other securities of the Company and potential investors should exercise caution when dealing in the shares or other securities of the Company.**

By order of the Board  
**Country Garden Holdings Company Limited**  
**WU Jianbin**  
*Executive Director*

Hong Kong, 24 October 2016

*As of the date of this announcement, the executive directors of the Company are Mr. YEUNG Kwok Keung (Chairman), Ms. YANG Huiyan (Vice Chairman), Mr. MO Bin (President), Mr. ZHU Rongbin (Associate President), Mr. WU Jianbin (Chief Financial Officer), Ms. YANG Ziyang, Mr. SU Rubo, Mr. OU Xueming, Mr. YANG Zhicheng, Mr. XIE Shutai, Mr. SONG Jun, Mr. LIANG Guokun and Mr. SU Baiyuan. The independent non-executive directors of the Company are Mr. LAI Ming, Joseph, Mr. SHEK Lai Him, Abraham, Mr. TONG Wui Tung, Ronald, Mr. HUANG Hongyan, Ms. HUANG Xiao, Mr. MEI Wenjue and Mr. YEUNG Kwok On.*