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COUNTRY GARDEN HOLDINGS COMPANY LIMITED

碧桂園控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 2007)

NON-FULFILLMENT OF CONDITION OF SCRIP DIVIDEND SCHEME IN RELATION TO THE 2016 INTERIM DIVIDEND

Reference is made to the announcement of Country Garden Holdings Company Limited (the “**Company**”) dated 22 September 2016 in relation to the payment of dividend in Hong Kong dollars, and the circular of the Company dated 7 October 2016 on the scrip dividend scheme in relation to the 2016 interim dividend. Capitalised terms used in this announcement shall have the same meanings as defined in the aforesaid circular.

The Company would like to inform the Shareholders that the condition of the Scrip Dividend Scheme of the Listing Committee of the Stock Exchange granting listing of, and permission to deal in, the New Shares to be allotted and issued in respect of the 2016 Interim Dividend is not fulfilled due to recent buy-backs of Shares by the Company. Accordingly, the Scrip Dividend Scheme will not become effective and the Election Forms will be void. The 2016 Interim Dividend will be paid wholly in cash and the Company has financial resources in place for the same.

As the Shares are recently traded on the Stock Exchange at prices lower than or around the price per New Share under the Scrip Dividend Scheme, Shareholders who wish to further invest in the Company may consider acquiring additional Shares in the market as may be appropriate. Shareholders and other potential investors should however make their own investment decisions and exercise caution when dealing in the Shares or other securities of the Company.

By order of the Board
Country Garden Holdings Company Limited
WU Jianbin
Executive Director

Foshan, Guangdong Province, the PRC, 1 November 2016

As of the date of this announcement, the executive Directors are Mr. YEUNG Kwok Keung (Chairman), Ms. YANG Huiyan (Vice Chairman), Mr. MO Bin (President), Mr. ZHU Rongbin (Associate President), Mr. WU Jianbin (Chief Financial Officer), Ms. YANG Ziyang, Mr. SU Rubo, Mr. OU Xueming, Mr. YANG Zhicheng, Mr. XIE Shutai, Mr. SONG Jun, Mr. LIANG Guokun and Mr. SU Baiyuan. The independent non-executive Directors are Mr. LAI Ming, Joseph, Mr. SHEK Lai Him, Abraham, Mr. TONG Wui Tung, Ronald, Mr. HUANG Hongyan, Ms. HUANG Xiao, Mr. MEI Wenjue and Mr. YEUNG Kwok On.