

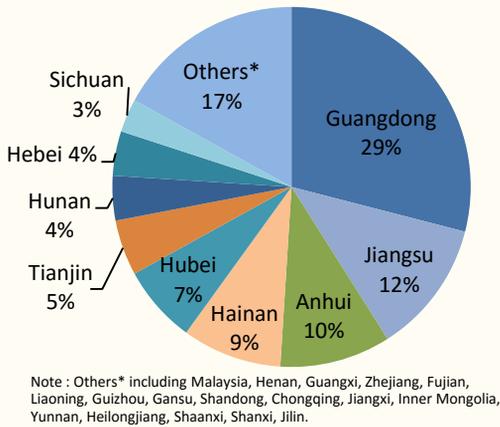


Country Garden Holdings Company Limited (“Country Garden” or the “Company”) together with its subsidiaries, (collectively, the “Group”) (stock code: 2007) is one of China’s leading integrated property developers. It has standardized operations with business comprising property development, construction, installation, fitting, property management, as well as hotel development and management. In addition, “Country Garden” has been named by the PRC State Administration for Industry and Commerce as “China’s Well-Known Trademarks” in the property sector in 2006. The Group became a constituent stock of MSCI Global Standard Indices on 1 September 2007. It also became a constituent stock of Hang Seng Composite Index and Hang Seng Mainland 100 on 10 September 2007.

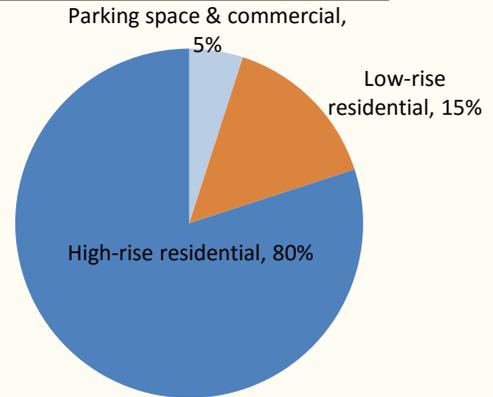
Contracted Sales

■ For the first 2 months of 2016, the Group, together with its joint ventures and associates, achieved contracted sales of approximately RMB23.65 billion with contracted sales GFA of approximately 3.23 million square meters (“sqm”) (among which, the contracted sales and contracted sales GFA attributable to owners of the Company amounted to RMB18.19 billion and 2.61 million sqm, respectively).

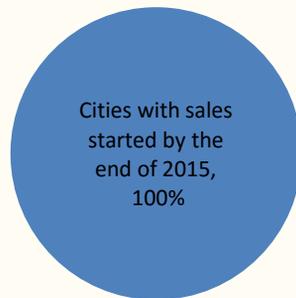
Geographical breakdown of contracted sales for the first 2 months of 2016 (By Value)



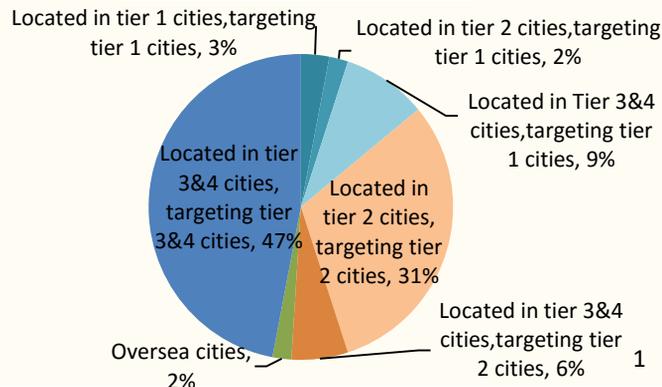
Product type breakdown of contracted sales for the first 2 months of 2016 (By Value)



City type breakdown of onshore contracted sales for the first 2 months of 2016 (By Value)



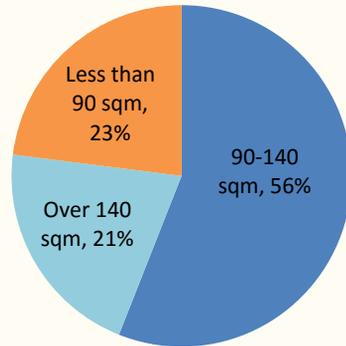
Tier cities breakdown of contracted sales for the first 2 months of 2016 (By Value)



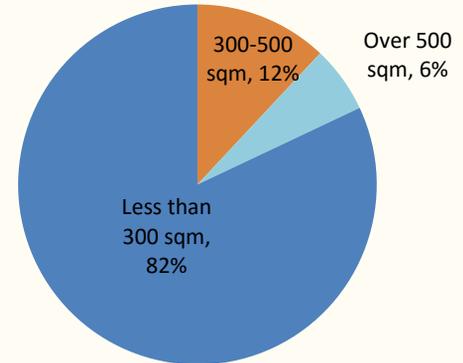


Contracted Sales (Cont'd)

Unit size breakdown of contracted sales of high-rise residential products for the first 2 months of 2016 (By Value)



Unit size breakdown of contracted sales of low-rise residential products for the first 2 months of 2016 (By Value)



■ Top ten cities where the Group, together with its joint ventures and associates, achieved the highest contracted sales for the first 2 months of 2016 were as follows; the aggregated contracted sales amount in these 10 cities was approximately RMB10.65 billion, accounting for approximately 45% of the Group together with its joint ventures and associates' total contracted sales.

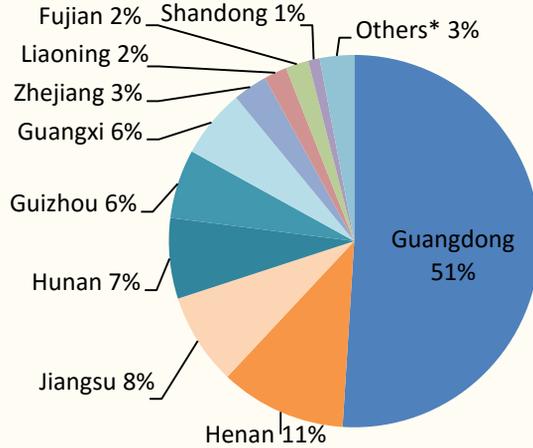
Cities (By Location)	Contracted Sales (RMB Billion)	Contracted Sales GFA ('000 Sqm)	Contracted Sales ASP (RMB per Sqm)
Guangdong – Huizhou City	1.93	254	7,604
Hainan – Lingshui City	1.79	112	15,942
Hubei – Wuhan City	1.21	159	7,573
Tianjin – Tianjin City	1.13	127	8,894
Guangdong – Foshan City	1.11	130	8,582
Jiangsu – Zhenjiang City	0.85	133	6,424
Guangdong – Dongguan City	0.72	68	10,628
Guangdong – Jiangmen City	0.69	104	6,669
Guangdong – Guangzhou City	0.62	53	11,618
Jiangsu – Nanjing City	0.60	52	11,374



New Land Acquisitions

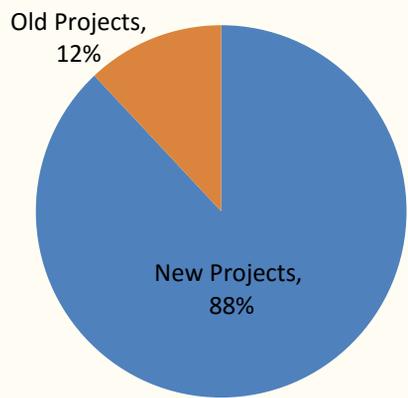
■The Group acquired RMB25.52 billion (including minority interests) new lands with an estimated GFA of 14.64 million sqm for the first 2 monthss of 2016. The estimated attributable GFA to the owners of the Company was approximately 9.51 million sqm, and the total land premium was approximately RMB15.79 billion, the average land price was approximately RMB1,661 per sqm. The breakdown of the estimated attributable GFA or value to the owners of the Company was as follows:

Provinces breakdown of newly acquired lands for the first 2 months of 2016 (By GFA)

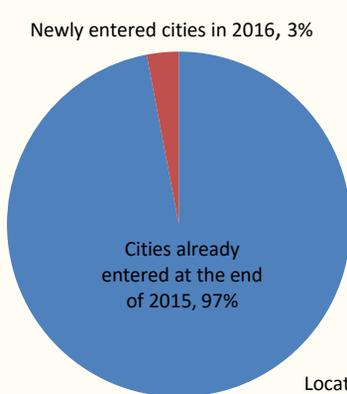


Note : Others* including Hubei, Yunan, Chongqing, Shanghai, Hebei.

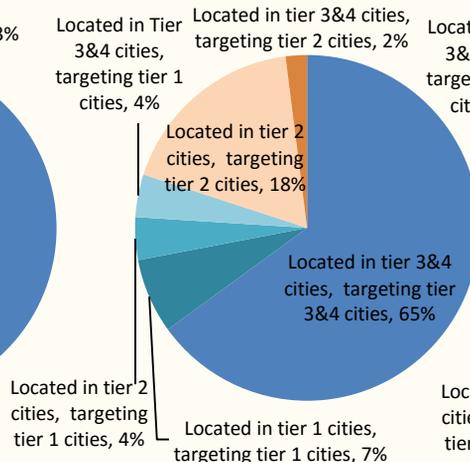
Project type breakdown of newly acquired lands for the first 2 months of 2016 (By GFA)



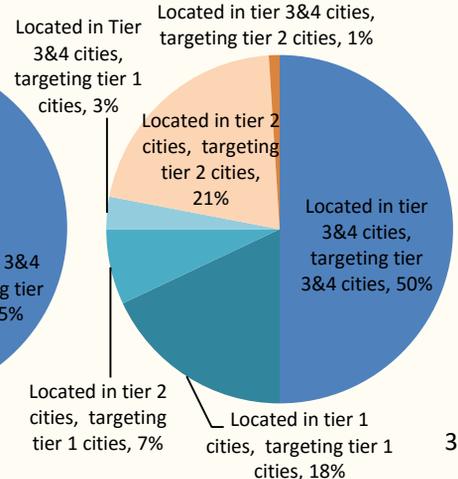
City type breakdown of newly acquired lands for the first 2 months of 2016 (By Value)



Tier cities breakdown of newly acquired lands for the first 2 months of 2016 (By GFA)



Tier cities breakdown of newly acquired lands for the first 2 months of 2016 (By Value)





New Land Acquisition in 2016						
Province	Project	City (District)	Site Area	Expected GFA	Land Cost	CG Equity
			(sqm)	(sqm)	(RMB Million)	Ratio**
Guangdong	Maoming Country Garden Institution One *	Maoming(Maonan)	38,958	136,353	235	100%
Shandong	Country Garden - Jade City*	Weifang(Zhucheng)	86,026	111,834	135	47%
Henan	Country Garden - Phoenix Bay	Xinxiang(Pingyuan)	32,000	80,000	48	70%
Henan	Country Garden - Dragon City*	Zhengzhou(Xingyang)	34,667	100,533	105	51%
Hubei	Enshi Country Garden*	Enshi(Chengbeixinqu)	113,933	136,720	137	43%
Hubei	Jingshan Country Garden*	Jingmen(Jingshan)	74,788	77,780	34	43%
Guangdong	(To be confirmed)*	Huizhou(Dayawan)	755,334	2,114,934	2,298	45%
Guangdong	(To be confirmed)*	Huizhou(Huiyang)	227,879	546,910	520	81%
Jiangsu	Muyang Country Garden*	Suqian(Muyang)	68,958	137,916	124	100%
Guangxi	Liujiang Country Garden	Liuzhou(Liujiang)	44,596	127,544	53	93%
Liaoning	Country Garden - Galaxy City	Shenyang(Yuhong)	119,396	238,791	136	100%
Henan	Country Garden - The Cullinan*	Zhengzhou(Jingkaiqu)	19,447	77,787	380	51%
Henan	Country Garden - Wanshan Lake One*	Zhengzhou(Xingyang)	99,553	179,196	161	51%
Guangdong	(To be confirmed)*	Huizhou(Dayawan)	60,000	210,000	254	90%
Guangdong	Country Garden - Jiulong Bay*	Zhaoqing(Huaiji)	116,000	348,000	205	85%
Guangdong	Country Garden - Chashan Mansion*	Dongguan(Chashan)	26,000	78,000	120	56%
Guangdong	(To be confirmed)*	Dongguan(Shijie)	96,667	212,667	241	94%
Henan	Country Garden - The Cullinan*	Pingdingshan(Weidong)	71,136	241,861	484	51%
Shandong	Wendeng Country Garden	Weihai(Wendeng)	26,665	50,664	27	100%
Zhejiang	(To be confirmed)*	Wenzhou(Yongjia)	39,393	126,058	786	90%
Guangdong	Country Garden - Xijiang Mansion Phase II*	Jiangmen(Pengjiang)	56,943	170,829	346	46%
Guangdong	(To be confirmed)*	Huizhou(Huidong)	200,010	474,024	640	51%
Guangdong	(To be confirmed)*	Huizhou(Huidong)	45,162	107,035	145	51%
Zhejiang	Country Garden - Shi-li-jiang-nan*	Suzhou(Wujiang)	971,598	194,320	233	37%
Guangdong	Poly Country Garden Zhongbin Garden*	Foshan(Shunde)	144,962	353,706	1,250	50%
Guangdong	(To be confirmed)*	Guangzhou(Tianhe)	43,619	114,282	624	60%
Guangdong	(To be confirmed)*	Guangzhou(Panyu)	60,429	181,287	71	70%
Shanghai	(To be confirmed)*	Shanghai(Pudong)	104,361	125,233	914	25%
Jiangsu	Country Garden - Cullinan Bay	Nantong(Tongzhou)	48,333	59,933	203	100%
Guangdong	Yingde Country Garden	Qingyuan(Yingde)	49,325	73,988	31	60%
Guangdong	Country Garden - Jiulong Bay*	Zhaoqing(Huaiji)	48,289	144,867	85	85%
Fujian	Country Garden - Cullinan Bay*	Quanzhou(Fengze)	129,333	388,000	870	46%
Jiangsu	Jiangyan Country Garden*	Taizhou(Jiangyan)	50,867	126,658	333	100%
Henan	Country Garden - Tianyu*	Luoyang(Luolong)	88,000	140,800	281	85%



New Land Acquisition in 2016						
Province	Project	City (District)	Site Area	Expected GFA	Land Cost	CG Equity
			(sqm)	(sqm)	(RMB Million)	Ratio**
Guangdong	Poly Country Garden Tianhui Garden*	Foshan(Chancheng)	136,354	522,237	1,959	50%
Hunan	Country Garden Park One*	Changsha(Tianxinqu)	92,000	214,360	83	51%
Guangdong	Dongshangu Country Garden*	Meizhou(Meijiang)	236,667	449,667	596	83%
Guangdong	Country Garden Grand Count*	Guangzhou(Zhengcheng)	138,281	345,703	728	85%
Hebei	Country Garden Guan-shan-yue*	Zhangjiakou (Xiahuayuanqu)	86,000	43,800	77	48%
Guangdong	Country Garden - Ten Miles Coast	Huizhou(Huidong)	16,400	57,400	47	100%
Guangdong	(To be confirmed)*	Shenzhen(Longgang)	21,533	91,947	1,288	100%
Henan	Country Garden Nanyang Mansion*	Nanyang(Wolong)	88,393	290,814	371	43%
Hunan	Wujiang - Country Garden City Plaza*	Loudi(Louxing)	120,667	539,380	272	51%
Hunan	Huaihua Country Garden Phase Two	Huaihua(Hecheng)	289,333	624,960	282	43%
Jiangsu	Country Garden - Xian-lin-dong-jun*	Zhenjiang(Jurong)	89,333	196,533	285	51%
Henan	Tianhui Country Garden*	Anyang(Wenfeng)	50,000	175,000	125	51%
Guangdong	Danzao Country Garden*	Foshan(Nanhai)	83,743	293,102	352	100%
Guizhou	Country Garden Weng'an Mansion*	Qiannanzhou(Weng'an)	34,933	52,400	31	80%
Chongqing	Country Garden - Jade Bay*	Chongqing(Yongchuan)	144,667	111,393	139	51%
Guangdong	Pingyuan Country Garden*	Meizhou(Pingyuan)	106,000	243,800	120	93%
Jiangsu	Country Garden - Europe City Phase Two	Chuzhou(Nanqiao)	119,153	256,180	133	100%
Yunnan	Country Garden - Phoenix Bay*	Kunming(Panlong)	40,000	80,000	230	99%
Guangxi	Country Garden - Phoenix Bay*	Liuzhou(Chengzhongqu)	235,863	467,008	2,270	93%
Henan	Country Garden - Dragon City*	Zhengzhou(Rongyang)	70,667	212,000	198	51%
Henan	Ruzhou Country Garden*	Pingdingshan(Ruzhou)	128,667	257,333	80	100%
Zhejiang	Country Garden Jun-yue-hao-ting*	Wenzhou(Cangnan)	62,402	124,804	59	51%
Guizhou	Country Garden - Zunyi One*	Zunyi(Nanbuxinqu)	296,253	622,132	390	93%
Jiangsu	Vanke Country Garden*	Suzhou(Wuzhong)	76,420	213,976	809	43%
Guangdong	(To be confirmed)*	Guangzhou(Baiyun)	24,032	98,531	1,250	17%
Guangdong	(To be confirmed)*	Guangzhou(Baiyun)	15,951	65,399	840	17%
Total			6,996,341	14,638,371	25,521	
Feb sub-total			3,120,203	7,450,187	14,582	

*New projects in 2016

**CG's project level equity stake may subject to change due to the implementation of the partnership scheme, under which CG's senior management teams from both HQ and project level are required to take no more than 15% of equity of all the projects acquired after October 2014.