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COUNTRY GARDEN HOLDINGS COMPANY LIMITED

碧桂園控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 2007)

COMPLETION OF REDEMPTION OF 7.875% SENIOR NOTES DUE 2019

Reference is made to the announcement of Country Garden Holdings Company Limited (the “**Company**”) dated 27 July 2017 (the “**Announcement**”) in relation to the Company informing the Trustee and holders of the 2019 Notes of its intention to redeem an aggregate principal amount of US\$550,000,000 of all outstanding 2019 Notes on 25 August 2017 (the “**Redemption Date**”). Unless otherwise defined, capitalized terms used herein shall have the same meanings as defined in the Announcement.

The Company has redeemed an aggregate principal amount of US\$550,000,000 of all outstanding 2019 Notes on the Redemption Date (the “**Redemption**”) at the redemption price equal to 103.9375% of the principal amount of the 2019 Notes, being US\$571,656,250, plus accrued and unpaid interest of US\$10,587,500 to (but not including) the Redemption Date. The total Redemption Price paid by the Company on the Redemption Date is US\$582,243,750. There are no outstanding 2019 Notes in issue.

The Company considers that there will be no material impact on its financial position as a result of the Redemption. Upon completion of the Redemption, the 2019 Notes will be cancelled and delisted from the official list of the Singapore Exchange Securities Trading Limited.

By order of the Board
Country Garden Holdings Company Limited
MO Bin
President and Executive Director

Foshan, Guangdong Province, the PRC, 28 August 2017

As of the date of this announcement, the executive Directors are Mr. YEUNG Kwok Keung (Chairman), Ms. YANG Huiyan (Vice Chairman), Mr. MO Bin (President), Ms. YANG Ziyang, Mr. YANG Zhicheng, Mr. XIE Shutai, Mr. SONG Jun, Mr. LIANG Guokun and Mr. SU Baiyuan. The non-executive Director is Mr. CHEN Chong. The independent non-executive Directors are Mr. LAI Ming, Joseph, Mr. SHEK Lai Him, Abraham, Mr. TONG Wui Tung, Mr. HUANG Hongyan, Mr. MEI Wenjue and Mr. YEUNG Kwok On.