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Country Garden prices US\$750 Million 7.5-year Senior Notes Offering

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(September 26, 2013–Hong Kong) Country Garden Holdings Company Limited ("Country Garden" or the "Group", SEHK stock code: 2007), one of the leading integrated property developers in China, is pleased to announce today the pricing of its US\$750 million, issued at 100% of the principal amount, 7.25% senior notes due 2021 (the "Notes").

The Group received strong demand for its Notes offering, which was oversubscribed.

The Group intends to use the net proceeds from the issue of Notes to fund existing and new property projects (including construction costs and land premiums) and for general corporate purposes.

Goldman Sachs (Asia) L.L.C. and J.P. Morgan are the joint global coordinators of the issue of Notes. Goldman Sachs (Asia) L.L.C., J.P. Morgan, BOC International, HSBC and ICBC International Securities Ltd. are the joint lead managers and Goldman Sachs (Asia) L.L.C., J.P. Morgan, BOC International, HSBC and ICBC International Capital Ltd. are the joint bookrunners of the issue of Notes.

The Notes have been provisionally assigned a rating of BB- by Standard and Poor's Ratings Services and Ba2 by Moody's Investors Service.

The Notes are expected to be listed and quoted on the Singapore Exchange Securities Trading Limited.

This release is not for publication or distribution, directly or indirectly, in or into the United States of America (including its territories and possessions, any state of the United States and the District of Columbia) , or to any US persons.

The distribution of the offering memorandum in relation to the issue of the Notes (the "Offering Memorandum") and related documents in certain jurisdictions may be restricted by law. Persons into whose possession the Offering Memorandum and related documents come are required by Country Garden to inform themselves about and to observe any such restrictions.

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About Country Garden

Country Garden is one of China's leading integrated property developers. It runs a standardized business model that comprises construction, decoration, project development, property management, as well as hotel development and management. In addition, "Country Garden" has been named by the PRC State Administration for Industry and Commerce as "China's Well-Known Trademarks" in the property sector in 2006. The Group became a constituent stock of MSCI Global Standard Indices on 1 September 2007. It also became a constituent stock of Hang Seng Composite Index 200 and Hang Seng Mainland Composite Index on 10 September 2007.

Forward-looking Information

This press release contains forward-looking statements. Forward-looking statements in this announcement are based on current expectations. These statements are not guarantees of future events or results. Future events and results involve some risks, uncertainties and assumptions that are difficult to predict. Actual events and results could vary materially from the description contained herein due to many factors including changes in the market, changes in the business and financial condition of the Group, and changes in the capital markets in general.

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