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For immediate release 28 April 2014 - NOT FOR DISTRIBUTION IN OR INTO THE UNITED STATES OF AMERICA.



## **Country Garden Announces Proposed Issue of Senior Notes**

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(28 April 2014–Hong Kong) Country Garden Holdings Company Limited ("Country Garden" or the "Group", SEHK stock code: 2007), one of the leading integrated property developers in China, has announced the proposed issue of senior notes (the "Notes").

The Group intends to use the proceeds from the proposed issue of the Notes to refinance its USD 11.25% senior notes due 2017 and other existing indebtedness and for general corporate purposes.

Goldman Sachs (Asia) L.L.C. and J.P. Morgan are the joint global coordinators of the proposed issue of the Notes. Goldman Sachs (Asia) L.L.C., J.P. Morgan, BOC International and HSBC are the joint lead managers and joint bookrunners of the proposed issue of the Notes.

Approval in-principle has been received for the listing of the Notes on the Singapore Exchange Securities Trading Limited.

**This release is not for publication or distribution, directly or indirectly, in or into the United States of America (including its territories and possessions, any state of the United States and the District of Columbia), or to any US persons.**

**The distribution of the Offering Memorandum and related documents in certain jurisdictions may be restricted by law. Persons into whose possession the Offering Memorandum and related documents come are required by Country Garden to inform themselves about and to observe any such restrictions.**

**In connection with the proposed offering of the Notes, Goldman Sachs (Asia) L.L.C. and J.P. Morgan acting as stabilizing managers (or persons acting on behalf of any such stabilizing manager) may over-allot Notes or effect transactions with a view to supporting the market price of the Notes at a level higher than that which might otherwise prevail. However, there is no assurance that the stabilizing managers (or persons acting on behalf of the stabilizing manager) will undertake stabilization action. Any stabilization action may begin on or after the date on which adequate public disclosure of the final terms of the offer of the Notes is made and, if begun, may be ended at any time. Any stabilization action or over-allotment must be conducted by the stabilizing manager (or persons(s) acting on behalf of the stabilizing manager) in accordance with all applicable laws and rules.**

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### **About Country Garden**

Country Garden is one of China's leading integrated property developers. It runs a standardized business model that comprises project development, construction, decoration, property management, as well as hotel development and management. In addition, "Country Garden" has been named by the PRC State Administration for Industry and Commerce as "China's Well-Known Trademarks" in the property sector in 2006. The Group became a constituent stock of MSCI Global Standard Indices on 1 September 2007. It also became a constituent stock of Hang Seng Composite Index 200 and Hang Seng Mainland Composite Index on 10 September 2007.

### **Forward-looking Information**

This press release contains forward-looking statements. Forward-looking statements in this announcement are based on current expectations. These statements are not guarantees of future events or results. Future events and results involve some risks, uncertainties and assumptions that are difficult to predict. Actual events and results could vary materially from the description contained herein due to many factors including changes in the market, changes in the business and financial condition of the Group, and changes in the capital markets in general.

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