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## **COUNTRY GARDEN HOLDINGS COMPANY LIMITED**

**碧桂園控股有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock code: 2007)**

### **REDEMPTION OF SENIOR NOTES DUE 2017**

Reference is made to the announcement of Country Garden Holdings Company Limited (the “**Company**”) dated 16 April 2010 (the “**2010 Announcement**”) in relation to the issuance of 11.25% Senior Notes due 2017 (the “**2017 Notes**”), the announcement of the Company dated 14 May 2014 (the “**Private Notes Announcement**”) in relation to the private placement of 7.50% Senior Notes Due 2019 (the “**Private Notes**”) and the announcement of the Company dated 16 May 2014 (the “**2014 Announcement**”, together with the 2010 Announcement and the Private Notes Announcement, the “**Announcements**”) in relation to the 7.875% Senior Notes due 2019 to be issued (the “**2019 Notes**”). Unless otherwise defined, capitalized terms used herein shall have the same meanings as defined in the Announcements.

Pursuant to the terms of the indenture dated as of 22 April 2010 (as amended or supplemented from time to time, the “**Indenture**”), among the Company, the entities set forth in Schedule I thereto as Subsidiary Guarantors and The Bank of New York Mellon, as trustee (the “**Trustee**”) entered into in connection with the issuance of the 2017 Notes, the Company announces today that it has informed the Trustee and holders of the 2017 Notes that all the outstanding 2017 Notes will be redeemed in full on 15 June 2014 (the “**Redemption Date**”) at a redemption price equal to 105.625% of the principal amount thereof, plus accrued and unpaid interest, if any, to the Redemption Date.

As of the date of this announcement, the principal amount of the 2017 Notes outstanding is US\$550,000,000. The Company will use proceeds from the offerings of the Private Notes and the 2019 Notes to satisfy the payment of the redemption of the 2017 Notes.

Upon redemption on the Redemption Date, all the redeemed 2017 Notes will be cancelled.

By Order of the Board  
**Country Garden Holdings Company Limited**  
**Wu Jianbin**  
*Executive Director*

Foshan, Guangdong Province, PRC  
18 May 2014

*As of the date of this announcement, the executive directors of the Company are Mr. YEUNG Kwok Keung (Chairman), Ms. YANG Huiyan (Vice Chairman), Mr. MO Bin (President), Mr. ZHU Rongbin (Associate President), Ms. YANG Ziyang, Mr. YANG Erzhu, Mr. SU Rubo, Mr. OU Xueming, Mr. YANG Zhicheng, Mr. YANG Yongchao, Mr. XIE Shutai, Mr. SONG Jun, Mr. LIANG Guokun, Mr. SU Baiyuan and Mr. WU Jianbin. The independent non-executive directors of the Company are Mr. LAI Ming, Joseph, Mr. SHEK Lai Him, Abraham, Mr. TONG Wui Tung, Ronald, Mr. HUANG Hongyan, Ms. HUANG Xiao, Mr. LIU Hongyu, Mr. MEI Wenjue and Mr. YEUNG Kwok On.*