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COUNTRY GARDEN HOLDINGS COMPANY LIMITED

碧桂園控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 2007)

PAYMENT OF DIVIDEND IN HONG KONG DOLLARS

On 12 March 2014, the board of directors (the “**Board**”) of Country Garden Holdings Company Limited (the “**Company**”) announced the audited consolidated results of the Company for the year ended 31 December 2013 and recommended the payment of the final dividend of RMB16.83 cents per share for the year ended 31 December 2013 payable to the shareholders of the Company (the “**Shareholders**”) whose names were recorded on the register of members of the Company on the 28 May 2014 (the “**Final Dividend**”) with the Shareholders being given an option to elect to receive the Final Dividend all in new shares or partly in new shares and partly in cash (the “**Scrip Dividend Scheme**”). At the annual general meeting of the Company held on 21 May 2014, the Final Dividend was approved by the Shareholders.

The Final Dividend is calculated in RMB and paid in Hong Kong dollars. The relevant exchange rate will be the average middle rate of RMB to Hong Kong dollars as announced by the People’s Bank of China for the period from 22 May 2014 to 28 May 2014 (RMB1 = HK\$1.25695). Accordingly, the Board announces that the amount of Final Dividend payable in Hong Kong dollars will be HK\$21.15 cents per share. The Final Dividend per share converted into Hong Kong dollars (i.e. HK\$21.15 cents) will also be used for the purpose of calculating the number of scrip shares denominated in Hong Kong dollars.

A circular giving full details of the Scrip Dividend Scheme together with the relevant form of election will be sent to the Shareholders on or around 16 June 2014. It is expected that the final dividend warrants and certificates for the new shares will be despatched to the Shareholders on or around 11 July 2014.

By Order of the Board
Country Garden Holdings Company Limited
MO Bin
President and Executive Director

Foshan, Guangdong Province, PRC, 28 May 2014

As of the date of this announcement, the executive directors of the Company are Mr. YEUNG Kwok Keung (Chairman), Ms. YANG Huiyan (Vice Chairman), Mr. MO Bin (President), Mr. ZHU Rongbin (Associate President), Ms. YANG Ziyang, Mr. YANG Erzhu, Mr. SU Rubo, Mr. OU Xueming, Mr. YANG Zhicheng, Mr. YANG Yongchao, Mr. XIE Shutai, Mr. SONG Jun, Mr. LIANG Guokun, Mr. SU Baiyuan and Mr. WU Jianbin. The independent non-executive directors of the Company are Mr. LAI Ming, Joseph, Mr. SHEK Lai Him, Abraham, Mr. TONG Wui Tung, Ronald, Mr. HUANG Hongyan, Ms. HUANG Xiao, Mr. LIU Hongyu, Mr. MEI Wenjue and Mr. YEUNG Kwok On.