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COUNTRY GARDEN HOLDINGS COMPANY LIMITED

碧桂園控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 2007)

INSIDE INFORMATION ISSUE OF THE FIRST TRANCHE OF NON-PUBLIC DOMESTIC CORPORATE BONDS BY ZENGCHENG COUNTRY GARDEN PROPERTY DEVELOPMENT CO. LTD., A WHOLLY-OWNED SUBSIDIARY OF THE COMPANY

This announcement is made pursuant to Rule 13.09(2)(a) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

Reference is made to the announcement of Country Garden Holdings Company Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) dated 30 October 2015 (the “**Announcement**”) in relation to the proposed issue of Non-Public Domestic Bonds. Unless otherwise defined, capitalised terms used in this announcement shall have the same meaning as used in the Announcement.

The Board is pleased to announce that the Issuer, Zengcheng Country Garden Property Development Co. Ltd. (增城市碧桂園物業發展有限公司), a company established in the PRC and a wholly-owned subsidiary of the Company, and the lead manager, GF Securities Co., Ltd. (廣發證券股份有限公司), have determined on 6 November 2015, after a book building exercise, that the coupon rate of the First Non-Public Domestic Bonds with a principal amount of RMB4,000,000,000 will be fixed at 4.95% per annum, with tenure of 4 years. At the end of second year, the Issuer can adjust the coupon rate, and investors can exercise retractable option.

The proceeds from the issue of the First Non-Public Domestic Bonds will be used for refinancing certain of the Group’s existing indebtedness and for general working capital purposes.

The issue of the First Non-Public Domestic Bonds is subject to completion. Holders of shares or other securities of the Company and potential investors should exercise caution when dealing in the shares or other securities of the Company.

By order of the Board
Country Garden Holdings Company Limited
WU Jianbin
Executive Director

Foshan, Guangdong Province, the PRC, 9 November 2015

As of the date of this announcement, the executive directors of the Company are Mr. YEUNG Kwok Keung (Chairman), Ms. YANG Huiyan (Vice Chairman), Mr. MO Bin (President), Mr. ZHU Rongbin (Associate President), Mr. WU Jianbin (Chief Financial Officer), Ms. YANG Ziyang, Mr. SU Rubo, Mr. OU Xueming, Mr. YANG Zhicheng, Mr. XIE Shutai, Mr. SONG Jun, Mr. LIANG Guokun and Mr. SU Baiyuan. The independent non-executive directors of the Company are Mr. LAI Ming, Joseph, Mr. SHEK Lai Him, Abraham, Mr. TONG Wui Tung, Ronald, Mr. HUANG Hongyan, Ms. HUANG Xiao, Mr. LIU Hongyu, Mr. MEI Wenjue and Mr. YEUNG Kwok On.