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COUNTRY GARDEN HOLDINGS COMPANY LIMITED

碧桂園控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 2007)

INSIDE INFORMATION

ISSUE OF FIRST TRANCHE OF DOMESTIC CORPORATE BONDS

This announcement is made pursuant to Rule 13.09(2)(a) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

Reference is made to the announcement of Country Garden Holdings Company Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) dated 3 December 2015 in relation to the proposed issue of the domestic corporate bonds (the “**Announcement**”). Unless otherwise defined, capitalised terms used in this announcement shall have the same meaning as used in the Announcement.

The Board is pleased to announce that the Company (the “**Issuer**”) and the joint underwriters have completed on 29 December 2015 the issue of “first tranche of non-public corporate bonds by Country Garden Holdings Company Limited in 2015” (the “**First Domestic Bonds**”). Pursuant to the results of a book building exercise, the coupon rate of the First Domestic Bonds with a principal amount of RMB1,000,000,000 has been fixed at 4.99% per annum, with tenure of 5 years. At the end of third year, the Issuer can adjust the coupon rate, and investors can exercise retractable option.

The proceeds from the issue of the First Domestic Bonds will be used for refinancing certain of the Group’s existing indebtedness and for general working capital purposes.

Holders of shares or other securities of the Company and potential investors should exercise caution when dealing in the shares or other securities of the Company.

By order of the Board
Country Garden Holdings Company Limited
WU Jianbin
Executive Director

Hong Kong, 30 December 2015

As of the date of this announcement, the executive directors of the Company are Mr. YEUNG Kwok Keung (Chairman), Ms. YANG Huiyan (Vice Chairman), Mr. MO Bin (President), Mr. ZHU Rongbin (Associate President), Mr. WU Jianbin (Chief Executive Officer), Ms. YANG Ziyang, Mr. SU Rubo, Mr. OU Xueming, Mr. YANG Zhicheng, Mr. XIE Shutai, Mr. SONG Jun, Mr. LIANG Guokun and Mr. SU Baiyuan. The independent non-executive directors of the Company are Mr. LAI Ming, Joseph, Mr. SHEK Lai Him, Abraham, Mr. TONG Wui Tung, Ronald, Mr. HUANG Hongyan, Ms. HUANG Xiao, Mr. MEI Wenjue and Mr. YEUNG Kwok On.