

*Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.*

*This announcement does not constitute an offer to sell or the solicitation of an offer to buy any securities in the United States or any other jurisdiction in which such offer, solicitation or sale would be unlawful prior to registration or qualification under the securities laws of any such jurisdiction. No securities may be offered or sold in the United States absent registration or an applicable exemption from registration requirements. Any public offering of securities to be made in the United States will be made by means of a prospectus. Such prospectus will contain detailed information about the company making the offer and its management and financial statements. The Company does not intend to make any public offering of securities in the United States.*



## **COUNTRY GARDEN HOLDINGS COMPANY LIMITED** **碧桂園控股有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock code: 2007)**

### **REDEMPTION OF SENIOR NOTES DUE 2018**

Reference is made to the announcement of Country Garden Holdings Company Limited (the “**Company**”) dated 17 February 2011 (the “**2011 Announcement**”) in relation to the issuance of 11.125% Senior Notes due 2018 (the “**2018 Notes**”) and the announcement of the Company dated 27 February 2015 (the “**2015 Announcement**”, together with the 2011 Announcement, the “**Announcements**”) in relation to the issuance of 7.50% Senior Notes Due 2020 (the “**2020 Notes**”). Unless otherwise defined, capitalized terms used herein shall have the same meanings as defined in the Announcements.

Pursuant to the terms of the indenture dated as of 23 February 2011 (as amended or supplemented from time to time, the “**Indenture**”), among the Company, the entities set forth in Schedule I thereto as Subsidiary Guarantors and The Bank of New York Mellon, as trustee (the “**Trustee**”) entered into in connection with the issuance of the 2018 Notes, the Company announces today that it has informed the Trustee and holders of the 2018 Notes that all the outstanding 2018 Notes will be redeemed in full on 29 March 2015 (the “**Redemption Date**”) at a redemption price equal to 105.5625% of the principal amount thereof, plus accrued and unpaid interest, if any, to the Redemption Date.

As of the date of this announcement, the principal amount of the 2018 Notes outstanding is US\$900,000,000. The Company will use proceeds from the offering of the 2020 Notes and its internal funds to satisfy the payment of the redemption of the 2018 Notes.

Upon redemption on the Redemption Date, all the redeemed 2018 Notes will be cancelled.

By Order of the Board  
**Country Garden Holdings Company Limited**  
**Wu Jianbin**  
*Executive Director*

Hong Kong  
27 February 2015

*As of the date of this announcement, the executive Directors are Mr. YEUNG Kwok Keung (Chairman), Ms. YANG Huiyan (Vice Chairman), Mr. MO Bin (President), Mr. ZHU Rongbin (Associate President), Mr. WU Jianbin (Chief Financial Officer), Ms. YANG Ziyang, Mr. YANG Erzhu, Mr. SU Rubo, Mr. OU Xueming, Mr. YANG Zhicheng, Mr. XIE Shutai, Mr. SONG Jun, Mr. LIANG Guokun and Mr. SU Baiyuan. The independent non-executive Directors are Mr. LAI Ming, Joseph, Mr. SHEK Lai Him, Abraham, Mr. TONG Wui Tung, Ronald, Mr. HUANG Hongyan, Ms. HUANG Xiao, Mr. LIU Hongyu, Mr. MEI Wenjue and Mr. YEUNG Kwok On.*