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COUNTRY GARDEN HOLDINGS COMPANY LIMITED

碧桂園控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 2007)

INSIDE INFORMATION

PROPOSED ISSUE OF SECOND DOMESTIC CORPORATE BONDS BY ZENGCHENG COUNTRY GARDEN PROPERTY DEVELOPMENT CO. LTD., A WHOLLY-OWNED SUBSIDIARY OF THE COMPANY

This announcement is made pursuant to Rule 13.09(2)(a) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

Reference is made to the announcement of Country Garden Holdings Company Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) dated 30 July 2015 in relation to the proposed issue of domestic corporate bonds of up to RMB6,000,000,000 (the “**Domestic Bonds**”) by Zengcheng Country Garden Property Development Co. Ltd. (增城市碧桂園物業發展有限公司), a company established in the People’s Republic of China (the “**PRC**”) and a wholly-owned subsidiary of the Company (the “**Issuer**”) to qualified investors and the announcement of the Company dated 2 August 2015 in relation to the issue of the first tranche of Domestic Bonds with a principal amount of RMB3,000,000,000.

The Issuer plans to issue the second tranche of the Domestic Bonds with a principal amount of not exceeding RMB3,000,000,000 (the “**Second Domestic Bonds**”) in the third quarter of 2015 (the “**Proposed Issue**”). GF Securities Co., Ltd. (廣發證券股份有限公司), Essence Securities Co., Ltd. (安信證券股份有限公司) and Ping An Securities Co., Ltd. (平安證券有限責任公司) were appointed as the joint underwriters for the Proposed Issue. The Second Domestic Bonds will be listed on the Shanghai Stock Exchange (上海證券交易所).

In accordance with the relevant rules and regulations in the PRC, relevant documents in relation to the Issuer and the Second Domestic Bonds will be published on the website of Shanghai Stock Exchange (上海證券交易所) (<http://www.sse.com.cn>) on 10 August 2015. Shareholders and investors are reminded that such documents were prepared in accordance with the requirements in the PRC and are limited solely to the Issuer which only form a small part of the operation of the Group and the information contained therein does not provide a full picture of the operation or status of the Group.

The coupon rate of the Second Domestic Bonds will be determined through a book-building exercise and is subject to market conditions and investors’ interest. The Company will make further announcement in respect of the detailed arrangement of the issue of the Second Domestic Bonds as and when appropriate. The proceeds from the Proposed Issue are expected to be used for refinancing

certain of the Group's existing indebtedness and for general working capital purposes.

As the Proposed Issue may or may not proceed, holders of shares or other securities of the Company and potential investors should exercise caution when dealing in the shares or other securities of the Company.

By order of the Board
Country Garden Holdings Company Limited
WU Jianbin
Executive Director

Hong Kong, 10 August 2015

As of the date of this announcement, the executive directors of the Company are Mr. YEUNG Kwok Keung (Chairman), Ms. YANG Huiyan (Vice Chairman), Mr. MO Bin (President), Mr. ZHU Rongbin (Associate President), Mr. WU Jianbin (Chief Financial Officer), Ms. YANG Ziyang, Mr. YANG Erzhu, Mr. SU Rubo, Mr. OU Xueming, Mr. YANG Zhicheng, Mr. XIE Shutai, Mr. SONG Jun, Mr. LIANG Guokun and Mr. SU Baiyuan. The independent non-executive directors of the Company are Mr. LAI Ming, Joseph, Mr. SHEK Lai Him, Abraham, Mr. TONG Wui Tung, Ronald, Mr. HUANG Hongyan, Ms. HUANG Xiao, Mr. LIU Hongyu, Mr. MEI Wenjue and Mr. YEUNG Kwok On.