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## **COUNTRY GARDEN HOLDINGS COMPANY LIMITED**

**碧桂園控股有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock code: 2007)**

### **INSIDE INFORMATION**

#### **ISSUE OF SECOND DOMESTIC CORPORATE BONDS BY ZENGCHENG COUNTRY GARDEN PROPERTY DEVELOPMENT CO. LTD., A WHOLLY-OWNED SUBSIDIARY OF THE COMPANY**

This announcement is made by Country Garden Holdings Company Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to Rule 13.09(2)(a) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions (as defined in the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

Reference is made to the announcement of the Company dated 10 August 2015 (the “**Announcement**”) in relation to the proposed issue of the Second Domestic Bonds. Unless otherwise defined, capitalised terms used in this announcement shall have the same meaning as used in the Announcement.

The Board is pleased to announce that Zengcheng Country Garden Property Development Co. Ltd. (增城市碧桂園物業發展有限公司), the Issuer, and the joint underwriters have on 11 August 2015 determined that the coupon rate of the Second Domestic Bonds with a principal amount of RMB3,000,000,000 will be fixed at 4.2% per annum. The term of the Second Domestic Bonds will be 3 years.

As stated in the Announcement, the proceeds from the issue of the Second Domestic Bonds are expected to be used for refinancing certain of the Group’s existing indebtedness and for general working capital purposes.

The Board is of the view that the issue of the Domestic Bonds is a significant step of the Group in gaining recognition in the PRC finance market. The issue of the Second Domestic Bonds will provide the Group with an additional source of funding for its business development. Given that the issue of the Second Domestic Bonds will provide the Company with more financial flexibility and that the Second Domestic Bonds may optimize the Group’s debt structure, the directors of the Company (including the independent non-executive directors of the Company) consider that the issue of the Second Domestic Bonds is in the interest of the Company and its shareholders as a whole.

**The issue of the Second Domestic Bonds is subject to completion. Holders of shares or other securities of the Company and investors are reminded to exercise caution when dealing in the shares or other securities of the Company.**

By order of the Board  
**Country Garden Holdings Company Limited**  
**WU Jianbin**  
*Executive Director*

Foshan, Guangdong Province, the PRC, 11 August 2015

*As of the date of this announcement, the executive directors of the Company are Mr. YEUNG Kwok Keung (Chairman), Ms. YANG Huiyan (Vice Chairman), Mr. MO Bin (President), Mr. ZHU Rongbin (Associate President), Mr. WU Jianbin (Chief Financial Officer), Ms. YANG Ziyang, Mr. YANG Erzhu, Mr. SU Rubo, Mr. OU Xueming, Mr. YANG Zhicheng, Mr. XIE Shutai, Mr. SONG Jun, Mr. LIANG Guokun and Mr. SU Baiyuan. The independent non-executive directors of the Company are Mr. LAI Ming, Joseph, Mr. SHEK Lai Him, Abraham, Mr. TONG Wui Tung, Ronald, Mr. HUANG Hongyan, Ms. HUANG Xiao, Mr. LIU Hongyu, Mr. MEI Wenjue and Mr. YEUNG Kwok On.*