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## **COUNTRY GARDEN HOLDINGS COMPANY LIMITED**

### **碧桂園控股有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 2007)**

#### **INSIDE INFORMATION**

#### **PROPOSED PUBLIC ISSUE OF DOMESTIC CORPORATE BONDS BY GUANGDONG GIANT LEAP CONSTRUCTION CO., LTD., A WHOLLY-OWNED SUBSIDIARY OF THE COMPANY**

This announcement is made pursuant to Rule 13.09(2)(a) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The board of directors (the “**Board**”) of Country Garden Holdings Company Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) announces that China Securities Regulatory Commission (中國證券監督管理委員會) has approved the application of Guangdong Giant Leap Construction Co., Ltd. (廣東騰越建築工程有限公司) (the “**Issuer**”), a company established in the People’s Republic of China (the “**PRC**”) and a wholly-owned subsidiary of the Company, for the proposed public issue of domestic corporate bonds of up to RMB3,000,000,000 (the “**Domestic Bonds**”) to qualified investors. The Domestic Bonds will be listed on the Shanghai Stock Exchange (上海證券交易所).

The Issuer plans to issue the Domestic Bonds with a principal amount of not exceeding RMB3,000,000,000 in the last quarter of 2016 (the “**Proposed Issue**”). Guotai Junan Securities Co., Ltd. (國泰君安證券股份有限公司) has been appointed as the underwriter for the Proposed Issue.

In accordance with the relevant rules and regulations in the PRC, relevant documents in relation to the Issuer and the Domestic Bonds are available on the website of Shanghai Stock Exchange (上海證券交易所) (<http://www.sse.com.cn>). Shareholders and investors of the Company are reminded that such documents were prepared in accordance with the requirements in the PRC and are limited solely to the Issuer which only form a small part of the operation of the Group and the information contained therein does not provide a full picture of the operation or status of the Group.

The coupon rate of the Domestic Bonds will be determined through a book-building exercise and is subject to market conditions and investors’ interest. The Company will make further announcement in respect of the issue of the Domestic Bonds as and when appropriate. The proceeds from the Proposed Issue are expected to be used for general working capital purposes of the Issuer.

**As the Proposed Issue may or may not proceed, holders of shares or other securities of the Company and potential investors should exercise caution when dealing in the shares or other securities of the Company.**

By order of the Board  
**Country Garden Holdings Company Limited**  
**WU Jianbin**  
*Executive Director*

Foshan, Guangdong Province, the PRC, 18 October 2016

*As of the date of this announcement, the executive directors of the Company are Mr. YEUNG Kwok Keung (Chairman), Ms. YANG Huiyan (Vice Chairman), Mr. MO Bin (President), Mr. ZHU Rongbin (Associate President), Mr. WU Jianbin (Chief Financial Officer), Ms. YANG Ziyang, Mr. SU Rubo, Mr. OU Xueming, Mr. YANG Zhicheng, Mr. XIE Shutai, Mr. SONG Jun, Mr. LIANG Guokun and Mr. SU Baiyuan. The independent non-executive directors of the Company are Mr. LAI Ming, Joseph, Mr. SHEK Lai Him, Abraham, Mr. TONG Wui Tung, Ronald, Mr. HUANG Hongyan, Ms. HUANG Xiao, Mr. MEI Wenjue and Mr. YEUNG Kwok On.*