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COUNTRY GARDEN HOLDINGS COMPANY LIMITED

碧桂園控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 2007)

ACCEPTANCE OF REGISTRATION FOR ISSUE OF MEDIUM TERM NOTES

The board of directors of Country Garden Holdings Company Limited (the “**Company**”) announces that the Company has received the “Notice of Acceptance of Registration” dated 17 November 2017 (the “**Notice**”) from the National Association of Financial Market Institutional Investors in relation to the issue of unsecured three-year medium term notes by the Company to financial market institutional investors in the People’s Republic of China (registration code: Zhong Shi Xie Zhu [2017] No. MTN656).

The registered amount of these medium term notes is RMB9.5 billion, such registered amount will be effective for two years from the date of issue of the Notice. Industrial and Commercial Bank of China Limited and Agricultural Bank of China Limited are the joint lead underwriters. The Company may issue the medium term notes in tranches within the effective period. The proceeds from the medium term notes are intended to be used to repay the borrowings from financial institution(s) by the Company and its subsidiaries in the People’s Republic of China and to replenish their working capital.

On behalf of the Board
Country Garden Holdings Company Limited
MO Bin
President and Executive Director

Hong Kong, 23 November 2017

As of the date of this announcement, the executive directors of the Company are Mr. YEUNG Kwok Keung (Chairman), Ms. YANG Huiyan (Vice Chairman), Mr. MO Bin (President), Ms. YANG Ziyang, Mr. YANG Zhicheng, Mr. XIE Shutai, Mr. SONG Jun, Mr. LIANG Guokun and Mr. SU Baiyuan. The non-executive director of the Company is Mr. CHEN Chong. The independent non-executive directors of the Company are Mr. LAI Ming, Joseph, Mr. SHEK Lai Him, Abraham, Mr. TONG Wui Tung, Mr. HUANG Hongyan, Mr. MEI Wenjue and Mr. YEUNG Kwok On.