

#### Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy):

31/07/2018

To : Hong Kong Exchanges and Clearing Limited

Name of IssuerCountry Garden Holdings Company LimitedDate Submitted03/08/2018

I. Movements in Authorised Share Capital

1. Ordinary Shares

(1) Stock code: <u>2007</u> Descrip	otion:	Ordinary	Shares
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	100,000,000,000	HK\$0.10	HK\$10,000,000,000
Increase/(decrease)	0		HK\$0
Balance at close of the month	100,000,000,000	HK\$0.10	_HK\$10,000,000,000
(2) Stock code: <u>N/A</u> Descrip	otion:		
	No. of ordinary shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

#### 2. Preference Shares

Stock code:	N/A	_Descript	ion:		
			No. of preference shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of	<sup>-</sup> precedir	ng month			
Increase/(decrease	9)	_		-	
Balance at close of	the mon	th _			

#### 3. Other Classes of Shares

Stock code:	N/A	_Descript	ion:		
			No. of other classes of shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of	f precedin	ig month			
Increase/(decrease	e)	_			
Balance at close of	f the mon	th _			

Total authorised share capital at the end of the month (State currency):

HK\$10,000,000,000

# II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other	
	(1)	(2)	shares	classes of shares	
Balance at close of					
preceding month	21,740,933,140	N/A	N/A	N/A	
Increase/ (decrease) during the month	(53,000,000)	N/A	N/A	N/A	
Balance at close of the month	21,687,933,140	N/A	N/A	N/A	

Share Options (under Particulars of share option scheme including EGM				No. of new shares of issuer issued during the month	No. of new shares of issuer which may be issued pursuant thereto as at close	
approval date (dd/mm/yyyy) and <sup>-</sup> class of shares		Movement du	ring the month		_ pursuant thereto	of the month
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share Option						
Scheme adopted						
by shareholders						
exercise price:						
HK\$4.773						
(20/03/2007)						
ordinary shares	0	0	0	0	0	0*
(Note 1)						
2. Share Option						
Scheme adopted						
by shareholders						
exercise price:						
HK\$3.332						
(20/03/2007)						
ordinary shares	0	0	0	0	0	0*
(Note 1)						
3. Share Option						
Scheme adopted						
by shareholders						
exercise price:						
HK\$3.106						
(20/03/2007)						
ordinary shares	0	0	0	0	0	0*
(Note 1)						

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and		Movement du	ring the month		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
class of shares issuable	Granted	Exercised	Cancelled	Lapsed		
4. Share Option						
Scheme adopted						
by shareholders						
exercise price:						
HK\$3.740						
(20/03/2007)						
ordinary shares	0	0	0	0	0	0*
(Note 1)						
5. Share Option						
Scheme adopted						
by shareholders						
exercise price:						
HK\$8.250						
(18/05/2017)						
ordinary shares	0	0	0	0	0	0*
(Note 1)						
6. Share Option						
Scheme adopted						
by shareholders						
exercise price:						
HK\$10.100						
(18/05/2017)						
ordinary shares	0	0	0	0	0	0*
(Note 1)						

Share Options (under Share Option Schemes of the Issuer) (Continued)

Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and		Movement du	ring the month		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
class of shares issuable	Granted	Exercised	Cancelled	Lapsed		
7. Share Option						
Scheme adopted						
by shareholders						
exercise price:						
HK\$12.980						
(18/05/2017)						
ordinary shares	0	0	0	0	0	0*
(Note 1)						
8. Share Option						
Scheme adopted						
by shareholders						
exercise price:						
HK\$16.460						
(18/05/2017)						
ordinary shares	0	0	0	0	0	0*
(Note 1)						
9. Share Option						
Scheme adopted						
by shareholders						
exercise price:						
HK\$16.280						
(18/05/2017)						
ordinary shares	0	0	0	0	0	0*
(Note 1)		<u> </u>				

#### Share Options (under Share Option Schemes of the Issuer) (Continued)

Share Options (under	<sup>-</sup> Share Opti	on Schemes o	f the Issuer) (C	Continued)		
Particulars of share option scheme including EGM approval date					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close
(dd/mm/yyyy) and <sup>-</sup>		Movement du	ring the month			of the month
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
10. Share Option						
Scheme adopted						
by shareholders						
exercise price:						
HK\$16.720						
(18/05/2017)						
ordinary shares	0	0	0	0	0	6,517,965
(Note 1)		-				
			Total A. (Ord	inary shares)	0	
			(Prefer	ence shares)	N/A	
				(Other class)	N/A	
Total funds raised dur	ing the mon	th from exerci	se		,	
of options (State curre	ency)			HK\$0		

Share Options (under Share Option Schemes of the Issuer) (Continued)

\* No. of share options as at 31 July 2018: 16,757,772 share options (unvested)

Warrants to Issue Shares of the	e Issuer which	are to be Listed				
		Nominal value			No. of new shares of issuer issued during the month	No. of new shares of issuer which may be issued pursuant
Description of warrants	Currency of nominal	at close of preceding	Exercised during the	Nominal value at close of the	pursuant thereto	thereto as at close of the
(Date of expiry - dd/mm/yyyy)	value	month	month	month		month
1. N/A						
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / /	)				
<u>2. N/A</u>						
( / / )						
Stock code (if listed)						
Class of shares						
Subscription price						
(if applicable)						
(dd/mm/yyyy)	( / /	)				
<u>3. N/A</u>						
				. <u> </u>		
( / / )						
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / /	)				

#### Warrants to Issue Shares of the Issuer which are to be Listed (Continued)

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
4. N/A						
( / / )						
Stock code (if listed)			-			
Class of shares issuable <i>(Note 1)</i>						
Subscription price			-			
EGM approval date			-			
(if applicable) (dd/mm/yyyy)	( / /	)	-			
		То	tal B. (Ordir	ary shares)	N/A	
				nce shares)	N/A	
			(0	Other class)	N/A	-

#### Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

					No. of new	No. of new
					shares of	shares of
					issuer	issuer which
					issued	may be
					during the	issued
					month	pursuant
		Amount at			pursuant	thereto as at
	Currency of	close of	Converted	Amount at	thereto	close of the
	amount	preceding	during the	close of the		month
Class and description	outstanding	month	month	month		
1. N/A						
Stock code (if listed)			·	,		
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy))	( / / )					
(dd/iiiii/yyyy))						
2. N/A						
2. N/A						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )					
<u>3. N/A</u>						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )					
	, , ,					

# Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) (Continued)

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
4. N/A						
Ctools and a (if listed)						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(//)	<u> </u>	otal C. (Ordina	ary shares)	N/A	
		I.		ce shares)	N/A	-
				ther class)	N/A	-
			,	,		-

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>		
2. N/A		
shares (Note 1)		
3. N/A		
3. <u>N/A</u>		
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	

Other Movements in Issued Share Capital	
---	--

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable (Note 1)	N/A			
1.	Rights issue	At price:	State currency	Issue and allotment date: (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				Class of shares issuable ( <i>Note 1</i> )	N/A			
2.	Open offer	At price:	State currency	Issue and allotment date: (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				Class of shares issuable (Note 1)	N/A			
3. Placing At price	At price:		Issue and allotment date: (dd/mm/yyyy)	( / /	)			
				EGM approval date: (dd/mm/yyyy)	( / /	)		

	ther Movements in Issued Share Capital (C	Sommoody		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issuable ( <i>Note 1)</i>	N/A	-	
4.	Bonus issue	lssue and allotment date: (dd/mm/yyyy)	( / /	)	
		EGM approval date: (dd/mm/yyyy)	( / /	)	
		Class of shares issuable <i>(Note 1)</i>	N/A		
5.	Scrip dividend At State price: currency	Issue and allotment - date: (dd/mm/yyyy)	( / /	)	
		EGM approval date: (dd/mm/yyyy)	( / /	)	
6.	Repurchase of shares	Class of shares repurchased (Note 1)	N/A		
		Cancellation date: (dd/mm/yyyy)	(24/07/2018	8) (53,000,000)	0
		EGM approval date: (dd/mm/yyyy)	( / /	)	

Other Movements in Issued Share Capital (Continued)
---

	Type of Issue		d Share Capital (C				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares redeemed (Note 1)	N/A			
7.	Redemption of shares			Redemption date: (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				Class of shares issuable ( <i>Note 1</i> )	N/A			
8.	Consideration issue	At price:	State currency	Issue and allotment date: (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				Class of shares issuable ( <i>Note 1</i> )	N/A			
9. Capital reorganisation		Issue and allotment date: (dd/mm/yyyy)	( / /	)				
				EGM approval date: (dd/mm/yyyy)	( / /	)		

Other wovernents in issued Share Capital (C	Jonunueu)		
Type of Issue	i	No. of new shares of issuer ssued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
10. Other At State (Please price: currency ———	Class of shares N/A issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) ( / / ) Total E. (Ordinary shares (Preference shares		)
	(Other class	3) <u>N/A</u>	
Total increase / (decrease) in ordinary share	s during the month (i.e. Total of A to E)	: (1) (53	3,000,000)
		(2)	N/A

is the second Objection Objective structure at

~ ...

N 4 -

.

Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A	
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A	
(These figures should be the same as the relevant figures under II above ("Movement Capital").)	ts in l	lssued	Share

Remarks (if any):

Submitted by: LEUNG Chong Shun

Title: <u>Secretary</u> (Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.