

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.

This announcement is for information only and is not an offer to sell or the solicitation of an offer to buy securities and neither this announcement nor anything herein forms the basis for any contract or commitment whatsoever. This announcement is not an offer of securities for sale in the United States. Neither this announcement nor any copy hereof may be taken into or distributed in the United States. The securities have not been and will not be registered under the U.S. Securities Act, and may not be offered or sold in the United States absent registration or an exemption from registration. Any public offering of securities to be made in the United States will be made by means of a prospectus that may be obtained from the Company and will contain detailed information about the Company and management, as well as financial statements. The Company does not intend to register any of the securities in the United States.



COUNTRY GARDEN HOLDINGS COMPANY LIMITED

碧桂園控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 2007)

COMPLETION OF

(1) ISSUE OF 4.50% SECURED GUARANTEED CONVERTIBLE BONDS

BY SMART INSIGHT INTERNATIONAL LIMITED

(2) PARTIAL REPURCHASE AND CANCELLATION OF ZERO COUPON SECURED GUARANTEED CONVERTIBLE BONDS DUE 2019

Reference is made to the announcements (the “**Announcements**”) of Country Garden Holdings Company Limited dated 21 November 2018 and 22 November 2018 in relation to, among others, the Repurchase and the issue of the New Bonds. Capitalised terms used herein have the same meanings as those defined in the Announcements unless otherwise defined.

The Board is pleased to announce that, the Issuer:

- (i) issued the New Bonds in the principal amount of HK\$7,830 million on 5 December 2018.

(ii) completed the partial Repurchase and repurchased Existing Bonds in the aggregate amount of HK\$6,054 million were cancelled. The aggregate principal amount of Existing Bonds that remain outstanding is HK\$9,546 million.

By order of the Board
Country Garden Holdings Company Limited
MO Bin
President and Executive Director

Foshan, Guangdong Province, the PRC, 12 December 2018

As of the date of this announcement, the executive Directors are Mr. YEUNG Kwok Keung (Chairman), Ms. YANG Huiyan (Co-Chairman), Mr. MO Bin (President), Ms. YANG Ziyang, Mr. YANG Zhicheng, Mr. SONG Jun, Mr. LIANG Guokun and Mr. SU Baiyuan. The non-executive Director is Mr. CHEN Chong. The independent non-executive Directors are Mr. LAI Ming, Joseph, Mr. SHEK Lai Him, Abraham, Mr. TONG Wui Tung, Mr. HUANG Hongyan and Mr. YEUNG Kwok On.