

Monthly Return of Equity Issuer on Movements in Securities

For the month ended
(dd/mm/yyyy):

31/01/2019

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer
Date Submitted

Country Garden Holdings Company Limited
01/02/2019

I. Movements in Authorised Share Capital

1. Ordinary Shares

(1) Stock code: <u>2007</u> Description: <u>Ordinary Shares</u>			
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	<u>100,000,000,000</u>	<u>HK\$0.10</u>	<u>HK\$10,000,000,000</u>
Increase/(decrease)	<u>0</u>		<u>HK\$0</u>
Balance at close of the month	<u>100,000,000,000</u>	<u>HK\$0.10</u>	<u>HK\$10,000,000,000</u>
(2) Stock code: <u>N/A</u> Description: _____			
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	_____	_____	_____
Increase/(decrease)	_____		_____
Balance at close of the month	_____	_____	_____

2. Preference Shares

Stock code: _____	N/A	Description: _____		
		No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	_____	_____	_____	_____
Increase/(decrease)	_____	_____	_____	_____
Balance at close of the month	_____	_____	_____	_____

3. Other Classes of Shares

Stock code: _____	N/A	Description: _____		
		No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	_____	_____	_____	_____
Increase/(decrease)	_____	_____	_____	_____
Balance at close of the month	_____	_____	_____	_____

Total authorised share capital at the end of the month
(State currency):

HK\$10,000,000,000

II. Movements in Issued Share Capital

	No. of ordinary shares (1)	(2)	No of preference shares	No. of other classes of shares
Balance at close of preceding month	<u>21,645,912,431</u>	<u>N/A</u>	<u>N/A</u>	<u>N/A</u>
Increase/ (decrease) during the month	<u>1,773,724</u>	<u>N/A</u>	<u>N/A</u>	<u>N/A</u>
Balance at close of the month	<u>21,647,686,155</u>	<u>N/A</u>	<u>N/A</u>	<u>N/A</u>

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable	Movement during the month				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Granted	Exercised	Cancelled	Lapsed		
1. Share Option						
Scheme adopted						
by shareholders						
exercise price:						
HK\$4.773						
(20/03/2007)						
ordinary shares	0	1,773,724	0	0	1,773,724	3,042,300
(Note 1)						
2. Share Option						
Scheme adopted						
by shareholders						
exercise price:						
HK\$3.332						
(20/03/2007)						
ordinary shares	0	0	0	0	0	0*
(Note 1)						
3. Share Option						
Scheme adopted						
by shareholders						
exercise price:						
HK\$3.106						
(20/03/2007)						
ordinary shares	0	0	0	0	0	0*
(Note 1)						

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) (Continued)

Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable	Movement during the month				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Granted	Exercised	Cancelled	Lapsed		
4. Share Option						
Scheme adopted						
by shareholders						
exercise price:						
HK\$3.740						
(20/03/2007)						
ordinary shares	0	0	0	0	0	0*
(Note 1)						
5. Share Option						
Scheme adopted						
by shareholders						
exercise price:						
HK\$8.250						
(18/05/2017)						
ordinary shares	0	0	0	0	0	0*
(Note 1)						
6. Share Option						
Scheme adopted						
by shareholders						
exercise price:						
HK\$10.100						
(18/05/2017)						
ordinary shares	0	0	0	0	0	0*
(Note 1)						

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) (Continued)

Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable	Movement during the month				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Granted	Exercised	Cancelled	Lapsed		
7. Share Option						
Scheme adopted by shareholders						
exercise price:						
HK\$12.980						
(18/05/2017)						
ordinary shares	0	0	0	0	0	0*
(Note 1)						
8. Share Option						
Scheme adopted by shareholders						
exercise price:						
HK\$16.460						
(18/05/2017)						
ordinary shares	0	0	0	0	0	0*
(Note 1)						
9. Share Option						
Scheme adopted by shareholders						
exercise price:						
HK\$16.280						
(18/05/2017)						
ordinary shares	0	0	0	0	0	0*
(Note 1)						

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) (Continued)

Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable	Movement during the month				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Granted	Exercised	Cancelled	Lapsed		
10. Share Option Scheme adopted by shareholders exercise price: HK\$16.720 (18/05/2017) ordinary shares	0	0	0	0	0	6,517,965
(Note 1)						
11. Share Option Scheme adopted by shareholders exercise price: HK\$12.240 (18/05/2017) ordinary shares	0	0	0	0	0	0*
(Note 1)						
12. Share Option Scheme adopted by shareholders exercise price: HK\$9.654 (18/05/2017) ordinary shares	0	0	0	0	0	0*
(Note 1)						
				Total A. (Ordinary shares)	1,773,724	
				(Preference shares)	N/A	
				(Other class)	N/A	
Total funds raised during the month from exercise of options (State currency)				HK\$8,465,984.66		

* No. of share options as at 31 January 2019: 11,859,311 share options (unvested)

Warrants to Issue Shares of the Issuer which are to be Listed

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A _____ _____						
(/ /)						
Stock code (if listed) _____						
Class of shares issuable (Note 1) _____						
Subscription price _____						
EGM approval date (if applicable) (dd/mm/yyyy) _____		(/ /)				
2. N/A _____ _____						
(/ /)						
Stock code (if listed) _____						
Class of shares issuable (Note 1) _____						
Subscription price _____						
EGM approval date (if applicable) (dd/mm/yyyy) _____		(/ /)				
3. N/A _____ _____						
(/ /)						
Stock code (if listed) _____						
Class of shares issuable (Note 1) _____						
Subscription price _____						
EGM approval date (if applicable) (dd/mm/yyyy) _____		(/ /)				

Warrants to Issue Shares of the Issuer which are to be Listed (Continued)

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
4. N/A						
(/ /)						
Stock code (if listed)	_____					
Class of shares issuable (Note 1)	_____					
Subscription price	_____					
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
Total B. (Ordinary shares) (Preference shares) (Other class)					N/A	N/A
					N/A	

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. Zero Coupon Secured</u>						
<u>Guaranteed Convertible</u>						
<u>Bonds due 2019</u>						
<u>("2019 Bonds")</u>	<u>HK\$</u>	<u>9,546 million</u>	<u>9,546 million</u>	<u>(Remark)</u> <u>0</u>	<u>0</u>	<u>0</u>
Stock code (if listed)	<u>N/A</u>					
Class of shares issuable (<i>Note 1</i>)	<u>Ordinary Shares</u>					
Subscription price	<u>HK\$18.29</u>					
EGM approval date (if applicable) (dd/mm/yyyy)	<u>(/ /)</u>					
<u>2. 4.50% Secured</u>						
<u>Guaranteed Convertible</u>						
<u>Bonds due 2023</u>						
	<u>HK\$</u>	<u>7,830 million</u>	<u>0</u>	<u>7,830 million</u>	<u>0</u>	<u>622,218,690</u>
Stock code (if listed)	<u>N/A</u>					
Class of shares issuable (<i>Note 1</i>)	<u>Ordinary Shares</u>					
Subscription price	<u>HK\$12.584</u>					
EGM approval date (if applicable) (dd/mm/yyyy)	<u>(/ /)</u>					
<u>3. N/A</u>						
Stock code (if listed)	<u></u>					
Class of shares issuable (<i>Note 1</i>)	<u></u>					
Subscription price	<u></u>					
EGM approval date (if applicable) (dd/mm/yyyy)	<u>(/ /)</u>					

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) (Continued)

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
4. N/A						
Stock code (if listed)						
Class of shares						
issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
			Total C. (Ordinary shares)		N/A	
			(Preference shares)		N/A	
			(Other class)		N/A	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A <hr/> <hr/> <div style="text-align: right;">(/ /)</div> shares (Note 1)		
2. N/A <hr/> <hr/> <div style="text-align: right;">(/ /)</div> shares (Note 1)		
3. N/A <hr/> <hr/> <div style="text-align: right;">(/ /)</div> shares (Note 1)		
Total D. (Ordinary shares) (Preference shares) (Other class)	N/A <hr/> N/A <hr/> N/A <hr/>	

Other Movements in Issued Share Capital

Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Rights issue	At price:	State currency	_____	Class of shares issuable (<i>Note 1</i>) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	N/A _____ (/ /) (/ /)	_____
2. Open offer	At price:	State currency	_____	Class of shares issuable (<i>Note 1</i>) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	N/A _____ (/ /) (/ /)	_____
3. Placing	At price:	State currency	_____	Class of shares issuable (<i>Note 1</i>) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	N/A _____ (/ /) (/ /)	_____

Other Movements in Issued Share Capital (Continued)

Type of Issue			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued thereto as at close of the month
4. Bonus issue			Class of shares issuable (<i>Note 1</i>) <u> </u> N/A Issue and allotment date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /)	
5. Scrip dividend	At price: _____	State currency _____	Class of shares issuable (<i>Note 1</i>) <u> </u> N/A Issue and allotment date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /)	
6. Repurchase of shares			Class of shares repurchased (<i>Note 1</i>) <u> </u> N/A Cancellation date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /)	

Other Movements in Issued Share Capital (Continued)

Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
7.	Redemption of shares		<p>Class of shares redeemed (<i>Note 1</i>) _____ N/A</p> <p>Redemption date: (dd/mm/yyyy) (/ /)</p> <p>EGM approval date: (dd/mm/yyyy) (/ /) _____</p>		
8.	Consideration issue	At price: _____	State currency _____	<p>Class of shares issuable (<i>Note 1</i>) _____ N/A</p> <p>Issue and allotment date: (dd/mm/yyyy) (/ /)</p> <p>EGM approval date: (dd/mm/yyyy) (/ /) _____</p>	
9.	Capital reorganisation		<p>Class of shares issuable (<i>Note 1</i>) _____ N/A</p> <p>Issue and allotment date: (dd/mm/yyyy) (/ /)</p> <p>EGM approval date: (dd/mm/yyyy) (/ /) _____</p>		

Other Movements in Issued Share Capital (Continued)

Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
10. Other (Please specify)	At price:	State currency	Class of shares issuable (<i>Note 1</i>) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	N/A (/ /) (/ /)	
				Total E. (Ordinary shares)	N/A
				(Preference shares)	N/A
				(Other class)	N/A

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	1,773,724
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

Remarks (if any):

Upon the maturity of all of the outstanding 2019 Bonds on 27 January 2019, the Company has redeemed all of the outstanding 2019 Bonds. Following such redemption, the Company does not have any outstanding 2019 Bonds and the 2019 Bonds were delisted from Singapore Exchange Securities Trading Limited with effect from 31 January 2019.

Submitted by: LEUNG Chong Shun

Title: Secretary
(Director, Secretary or other duly authorised officer)

Notes:

1. *State the class of shares (e.g. ordinary, preference or other).*
2. *If there is insufficient space, please append the prescribed continuation sheet.*