

*Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.*



## **COUNTRY GARDEN HOLDINGS COMPANY LIMITED**

**碧桂園控股有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 2007)**

### **VOLUNTARY ANNOUNCEMENT**

#### **PROPOSED PUBLIC ISSUE OF DOMESTIC CORPORATE BONDS BY COUNTRY GARDEN REAL ESTATE GROUP CO., LTD., A WHOLLY-OWNED SUBSIDIARY OF THE COMPANY**

This is a voluntary announcement made by Country Garden Holdings Company Limited (the “**Company**”).

The board of directors (the “**Board**”) of the Company announces that China Securities Regulatory Commission (中國證券監督管理委員會) has approved the application of Country Garden Real Estate Group Co., Ltd. (碧桂園地產集團有限公司) (the “**Issuer**”), a company established in the People’s Republic of China and a wholly-owned subsidiary of the Company, for the proposed public issue of domestic corporate bonds of face value of no exceeding RMB5.8 billion (the “**Corporate Bonds**”) to qualified investors. It is proposed that the size of the present tranche bond issue is RMB590 million and the bond maturity is 5 years, with an option for the Issuer to adjust the coupon rate and a sell-back option for investors at the end of the third year (the “**Proposed Issue**”).

On 29 March 2019, the Issuer and the lead underwriter had conducted a book-building exercise with qualified investors. The Company will make further announcement in respect of the issue of the Corporate Bonds as and when appropriate.

**As the Proposed Issue may or may not proceed, holders of shares or other securities of the Company and potential investors should exercise caution when dealing in the shares or other securities of the Company.**

By order of the Board  
**Country Garden Holdings Company Limited**  
**MO Bin**  
*President and Executive Director*

Foshan, Guangdong Province, the PRC, 29 March 2019

*As of the date of this announcement, the executive directors of the Company are Mr. YEUNG Kwok Keung (Chairman), Ms. YANG Huiyan (Co-Chairman), Mr. MO Bin (President), Ms. YANG Ziyang, Mr. YANG Zhicheng, Mr. SONG Jun, Mr. LIANG Guokun and Mr. SU Baiyuan. The non-executive director of the Company is Mr. CHEN Chong. The independent non-executive directors of the Company are Mr. LAI Ming, Joseph, Mr. SHEK Lai Him, Abraham, Mr. TONG Wui Tung, Mr. HUANG Hongyan and Mr. YEUNG Kwok On.*