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COUNTRY GARDEN HOLDINGS COMPANY LIMITED

碧桂園控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 2007)

VOLUNTARY ANNOUNCEMENT PROPOSED PUBLIC ISSUE OF THE SECOND TRANCHE OF DOMESTIC CORPORATE BONDS BY COUNTRY GARDEN REAL ESTATE GROUP CO., LTD., A WHOLLY-OWNED SUBSIDIARY OF THE COMPANY

This is a voluntary announcement made by Country Garden Holdings Company Limited (the “**Company**”).

Reference is made to the announcement of the Company dated 29 March 2019 in relation to the proposed public issue by Country Garden Real Estate Group Co., Ltd. (碧桂園地產集團有限公司) (the “**Issuer**”), a company established in the People’s Republic of China and a wholly-owned subsidiary of the Company, of domestic corporate bonds of face value of not exceeding RMB5.8 billion (the “**Corporate Bonds**”) and the announcement of the Company dated 3 April 2019 in relation to the public issue of the Corporate Bonds by the Issuer (collectively referred to as the “**Announcements**”). Unless otherwise defined, capitalised terms used in this announcement shall have the same meaning as used in the Announcements.

The Board is pleased to announce that the Issuer proposed a public issue of a second tranche of the Corporate Bonds (the “**Second Tranche Corporate Bonds**”) to qualified investors. It is proposed that the size of the present tranche bond issue is not more than RMB2.21 billion and the bond maturity is 4 years, with an option for the Issuer to adjust the coupon rate and a sell-back option for investors at the end of the second year (the “**Proposed Second Issue**”).

On 30 July 2019, the Issuer and the lead underwriter had conducted a book-building exercise with qualified investors. The Company will make further announcement in respect of the issue of the Second Tranche Corporate Bonds as and when appropriate.

As the Proposed Second Issue may or may not proceed, holders of shares or other securities of the Company and potential investors should exercise caution when dealing in the shares or other securities of the Company.

By order of the Board
Country Garden Holdings Company Limited
MO Bin
President and Executive Director

Foshan, Guangdong Province, the PRC, 30 July 2019

As of the date of this announcement, the executive directors of the Company are Mr. YEUNG Kwok Keung (Chairman), Ms. YANG Huiyan (Co-Chairman), Mr. MO Bin (President), Ms. YANG Ziying, Mr. YANG Zhicheng, Mr. SONG Jun, Mr. LIANG Guokun and Mr. SU Baiyuan. The non-executive director of the Company is Mr. CHEN Chong. The independent non-executive directors of the Company are Mr. LAI Ming, Joseph, Mr. SHEK Lai Him, Abraham, Mr. TONG Wui Tung, Mr. HUANG Hongyan and Mr. TO Yau Kwok.