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## **COUNTRY GARDEN HOLDINGS COMPANY LIMITED**

**碧桂園控股有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 2007)**

### **VOLUNTARY ANNOUNCEMENT PUBLIC ISSUE OF THE THIRD TRANCHE OF DOMESTIC CORPORATE BONDS BY COUNTRY GARDEN REAL ESTATE GROUP CO., LTD., A WHOLLY-OWNED SUBSIDIARY OF THE COMPANY RESULTS OF THE ISSUE**

This is a voluntary announcement made by Country Garden Holdings Company Limited (the “**Company**”).

Reference is made to the announcement issued by the Company dated 19 November 2019 (the “**Announcement**”) in relation to the proposed public issue of the third tranche of the domestic corporate bonds of face value of not exceeding RMB5.8 billion to qualified investors by Country Garden Real Estate Group Co., Ltd. (碧桂園地產集團有限公司) (the “**Issuer**”), a wholly-owned subsidiary of the Company. It was proposed that the size of the issue of the Third Tranche Corporate Bonds be not more than RMB3 billion and the bond maturity be 4 years, with an option for the Issuer to adjust the coupon rate and a sell-back option for investors at the end of the second year. Unless otherwise defined, capitalised terms used in this announcement shall have the same meaning as used in the Announcement.

The Board announces that the issue of the Third Tranche Corporate Bonds has completed on 21 November 2019. The actual size of the issue is RMB3 billion and the coupon rate is 4.98%.

By order of the Board  
**Country Garden Holdings Company Limited**  
**MO Bin**  
*President and Executive Director*

Foshan, Guangdong Province, the PRC, 21 November 2019

*As of the date of this announcement, the executive directors of the Company are Mr. YEUNG Kwok Keung (Chairman), Ms. YANG Huiyan (Co-Chairman), Mr. MO Bin (President), Ms. YANG Ziyang, Mr. YANG Zhicheng, Mr. SONG Jun and Mr. SU Baiyuan. The non-executive director of the Company is Mr. CHEN Chong. The independent non-executive directors of the Company are Mr. LAI Ming, Joseph, Mr. SHEK Lai Him, Abraham, Mr. TONG Wui Tung, Mr. HUANG Hongyan and Mr. TO Yau Kwok.*