

For the month ended (dd/mm/yyyy):

# Monthly Return of Equity Issuer on Movements in Securities

30/11/2019

To : Hong Kong Exchanges and Clearing Limited						
Name of Issuer Date Submitted	nited nited liability)					
I. Movements in Authorised	Share Ca	apital				
1. Ordinary Shares						
(1) Stock code:2007	Descrip	otion:	Ordinary	Shares		
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of precedir	g month	100,000,000,000	HK\$0.10	HK\$10,000,000,000		
Increase/(decrease)		0		HK\$0		
Balance at close of the mon	th	100,000,000,000	HK\$0.10	HK\$10,000,000,000		
(2) Stock code: N/A	Descrip	otion:				
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of precedir	g month					
Increase/(decrease)						
Balance at close of the mon	th					

2. Preference Shares	3			
Stock code:	N/A Descrip	tion:		
		No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of p	receding month_			
Increase/(decrease)	-			
Balance at close of th	ne month			
3. Other Classes of S	Shares			
Stock code:	N/A Descrip	tion:		
		No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of p	receding month_			
Increase/(decrease)	-			
Balance at close of th	ne month _			
Total authorised shar (State currency):	e capital at the e	nd of the month	-	HK\$10,000,000,000
II. Movements in Issu	ıed Share Capita	I		
	No. of ordin	ary shares	No. of preference	No. of other
	(1)	(2)	shares	classes of shares
Balance at close of preceding month	21,623,997,667	N/A	N/A	N/A
Increase/ (decrease) during the month	220,664,329	N/A	N/A	N/A

N/A

N/A

N/A

Balance at close of

21,844,661,996

the month

Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and	otion scheme Cluding EGM Opproval date  Movement during the				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
class of shares issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share Option						
Scheme adopted						
by shareholders						
exercise price:						
HK\$4.773						
(20/03/2007)						
ordinary shares	0	0	0	0	0	2,701,815
(Note 1)						
2. Share Option						
Scheme adopted						
by shareholders						
exercise price:						
HK\$3.332						
(20/03/2007)						
ordinary shares	0	0	0	0	0	0*
(Note 1)						
3. Share Option						
Scheme adopted						
by shareholders						
exercise price:						
HK\$3.106						
(20/03/2007)						
ordinary shares	0	0	0	0	0	0*
(Note 1)			-			

Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and		Movement du	ring the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month	
class of shares issuable	Granted	Exercised	Cancelled	Lapsed		
4. Share Option						
Scheme adopted						
by shareholders						
exercise price:						
HK\$3.740						
(20/03/2007)						
ordinary shares	0	0	0	0	0	0*
(Note 1)						
5. Share Option						
Scheme adopted						
by shareholders						
exercise price:						
HK\$8.250						
(18/05/2017)						
ordinary shares	0	0	0	0	0	0*
(Note 1)						
6. Share Option						
Scheme adopted						
by shareholders						
exercise price:						
HK\$10.100						
(18/05/2017)						
ordinary shares	0	0	0	0	0	0*
(Note 1)		-	-			

Particulars of share option scheme including EGM approval date				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close	
(dd/mm/yyyy) and class of shares		Movement du	ring the month		– pursuant thereto	of the month
issuable	Granted	Exercised	Cancelled	Lapsed		
7. Share Option						
Scheme adopted						
by shareholders						
exercise price:						
HK\$12.980						
(18/05/2017)						
ordinary shares	0	0	0	0	0	0*
(Note 1)						
8. Share Option						
Scheme adopted						
by shareholders						
exercise price:						
HK\$16.460						
(18/05/2017)						
ordinary shares	0	0	0	0	0	0*
(Note 1)						
9. Share Option						
Scheme adopted						
by shareholders						
exercise price:						
HK\$16.280						
(18/05/2017)						
ordinary shares	0	0	0	0	0	0*
(Note 1)						-

Particulars of share option scheme including EGM				No. of new shares of issuer issued during the month	No. of new shares of issuer which may be issued pursuant	
approval date (dd/mm/yyyy) and		Movement du	ring the month		pursuant thereto	thereto as at close of the month
class of shares issuable	Granted	Exercised	Cancelled	Lapsed		
10. Share Option				•		
Scheme adopted						
by shareholders						
exercise price:						
HK\$16.720						
(18/05/2017)						
ordinary shares	0	0	0	0	0	6,517,965
(Note 1)					_	
11. Share Option						
Scheme adopted						
by shareholders						
exercise price:						
HK\$12.240						
(18/05/2017)						
ordinary shares	0	0	0	0	0	0*
(Note 1)						
12. Share Option						
Scheme adopted						
by shareholders						
exercise price:						
HK\$9.654						
(18/05/2017)						
ordinary shares	0	0	0	0	0	0*
(Note 1)		-	-			

Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and			of the Issuer) (Control of the Issuer) (Control of the Issuer)	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month	
class of shares issuable	Granted	Exercised	Cancelled	Lapsed		or the month
13. Share Option	Oranted	LXCICISCU	Cancelled	Lapseu		
Scheme adopted						
by shareholders						
exercise price:						
HK\$12.0440						
(18/05/2017)						
ordinary shares	0	0	0	0	0	0*
(Note 1)						
14. Share Option						
Scheme adopted						
by shareholders						
exercise price:						
HK\$12.4080						
(18/05/2017)						
ordinary shares	0	0	0	0	0	0*
(Note 1)						
15. Share Option						
Scheme adopted						
by shareholders						
exercise price:						
HK\$9.834						
(18/05/2017)						
ordinary shares	0	0	0	0	0	0*
(Note 1)				. , .		
			Total A. (Ord		0	
			`	ence shares)	N/A	
Takal 6 mada   1   1   1	da a Ha	u. f		(Other class)	N/A	
Total funds raised dur of options (State curre		in from exerci	se 	HK\$0		

<sup>\*</sup> No. of share options as at 30 November 2019: 14,063,788 share options (unvested)

Warrants to Issue Shares of th	e Issuer which	are to be Listed	1		
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	-				
	-				
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy)	( / /	)			
2. N/A	- -				
			-		-
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / /	)			
3. N/A	- -				
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)			- - -		
(dd/mm/yyyy)	( / /	)	-		

Warrants to Issue Shares of the	lssuer which	are to be Liste	d (Continued)			
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
4. N/A						
( / / )						
Stock code (if listed) Class of shares			_			
issuable (Note 1)			_			
Subscription price EGM approval date			_			
(if applicable) (dd/mm/yyyy)	( / /	)	_			
		To	otal B. (Ordin		N/A	_
			•	nce shares) Other class)	N/A N/A	_
			(,	Outer class)	111/7	_

Convertibles (i.e. Convertible	e into Shares of	the Issuer whic	h are to be Lis	ted)	No. of new	No. of new
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	shares of issuer issued during the month pursuant thereto	shares of issuer which may be issued pursuant thereto as at close of the month
1. 4.50% Secured	<u> </u>					
Guaranteed Convertible	<u> </u>					
Bonds due 2023	<u></u>					
	HK\$	7,830 million	0	7,830 million	0	657,983,193
Stock code (if listed)	N/A					
Class of shares						
issuable (Note 1)	Ordinary Sha					
Subscription price	HK\$11.90	<u> </u>				
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / /	)				
2. N/A	_ _ _					
Stock code (if listed)			<del>-</del> -			-
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / /	)				
	•					
3. N/A	_					
	<u> </u>					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / /	)				

Convertibles (i.e. Convertible	e into Shares of th	e Issuer which	n are to be Liste	ed) (Continued	)	
	Currency of amount	Amount at close of preceding	Converted during the	Amount at close of the	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Class and description	outstanding	month	month	month		
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )		otal C. (Ordina	arv shares)	N/A	
		10		ce shares)	N/A N/A	_
			•	ther class)	N/A	<del>-</del>

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Options (other than under Share Option Schemes)		
	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of
Full particulars including EGM approval date (dd/mm/yyyy),		the month
if applicable, and class of shares issuable:		
1. The total number of written call options was 657,535,970.		
Each option entitles the option holder to subscribe for one ordinary share of the Company at the strike price of		
HK\$16.94. Please refer to the circular of the Company		
dated 11 April 2019 for the principal terms of the options and		
the announcement of the Company dated 12 September		
2019.		
(Note*: The total number of 657,535,970 written call options		
is exercisable only at their respective expiry dates ranging		
from 14 September 2023 and 24 November 2023.)		
(16/05/2019)	0	0
ordinary shares (Note 1)		(Note*)
Q N/A		
2. <u>N/A</u>		
shares (Note 1)		
3. N/A		
shares (Note 1)		
T / 15 / 6 !!		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	

O.	ther Movements	in Issue	d Share Capital					
	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable (Note 1)	N/A			
1.	Rights issue	At price:	State currency	Issue and allotment date: (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				Class of shares issuable (Note 1)	N/A	_		
2.	Open offer	At price:	State currency	Issue and allotment date: (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				Class of shares issuable (Note 1)	N/A	_		
3.	Placing	At price:	State currency	Issue and allotment date: (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		

	Other Movements in Issued Share Capital (C	ontinued)	
	Type of Issue		No. of new shares of issuer issued during the month pursuant thereto the month may be issued pursuant thereto as at close of the month
		Class of shares N/A issuable (Note 1)	
4	4. Bonus issue	Issue and allotment date: (dd/mm/yyyy) ( / / )	
		EGM approval date: (dd/mm/yyyy) ( / / / )	
	HK\$ 10.328	Class of shares Ordinary issuable (Note 1) Shares	
Ļ	5. Scrip dividend At State per price: currency share	Issue and allotment date: (dd/mm/yyyy) (22/11/2019)	
		AGM approval date: (dd/mm/yyyy) (16/05/2019)	220,664,329 Nil
-			
6	6. Repurchase of shares	Class of shares repurchased N/A (Note 1)	
		Cancellation date: (dd/mm/yyyy) ( / / )	
		EGM approval date: (dd/mm/yyyy) ( / / / )	

O	mer wovements	m issue	d Share Capital (t	Continuea)				
	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares redeemed (Note 1)	N/A	_		
7.	Redemption of shares			Redemption date: (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				Class of shares issuable (Note 1)	N/A	_		
8.	Consideration issue	At price:	State currency	Issue and allotment – date: (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				Class of shares issuable (Note 1)	N/A	_		
9.	Capital reorganisation			Issue and allotment date: (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		-

Other Movements in Issued Share Capital (C	Johnnaed)	
Type of Issue		No. of new shares of issuer issued during the month pursuant thereto thereto thereto the month issued pursuant thereto as at close of the month
10. Other At State (Please price: currency ———	Class of shares N/A issuable (Note 1)  Issue and allotment date: (dd/mm/yyyy) ( / / )  EGM approval date: (dd/mm/yyyy) ( / / )  Total E. (Ordinary share (Preference share (Other class)	es) <u>220,664,329</u> es) N/A

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	220,664,329
(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A
(These figures should be the same as the relevant figures under II above ("Movement Capital").)	ts in Issued Share

### IV. Confirmations

issued publis	ereby confirm to the best knowledge, information and belief that, in relation to each of the securities d by the issuer during the month as set out in Part III which has not been previously disclosed in a return hed under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, ir as applicable:
(Note	2)
(i)	all money due to the listed issuer in respect of the issue of securities has been received by it;
(ii)	all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
(iii)	all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;
(iv)	all the securities of each class are in all respects identical (Note 3);
(v)	all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
(vi)	all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
<del>(vii)</del>	completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
<del>(viii)</del>	the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.
Remai	rks (if any):
Submi	tted by: <u>LUO Jie</u>
Title:	Joint Company Secretary (Director, Secretary or other duly authorised officer)

#### Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. "Identical" means in this context:
  - the securities are of the same nominal value with the same amount called up or paid up;
  - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
  - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.