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## **COUNTRY GARDEN HOLDINGS COMPANY LIMITED**

**碧桂園控股有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 2007)**

### **ANNOUNCEMENT PURSUANT TO RULE 13.18 OF THE LISTING RULES FACILITY AGREEMENT WITH SPECIFIC PERFORMANCE COVENANTS**

This announcement is made by Country Garden Holdings Company Limited (the “**Company**”) pursuant to Rule 13.18 of the Rules (the “**Listing Rules**”) Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

#### **FACILITY AGREEMENT**

On 24 April 2020, the Company as borrower entered into a facility agreement (the “**Facility Agreement**”) with BNP Paribas as the original lender, pursuant to which a term loan facility in the amount of US\$140,000,000 has been granted to the Company for a term of 36 months commencing from the date of the Facility Agreement.

#### **SPECIFIC PERFORMANCE OBLIGATIONS**

Pursuant to the terms of the Facility Agreement, among others, the available facility under the Facility Agreement will be immediately cancelled and the Company will be required to prepay the loan together with interest accrued thereon and all other amounts payable under the Finance Documents (as defined under the Facility Agreement) within 15 business days from the occurrence of any of the following events:

- (i) Ms. YANG Huiyan and Mr. YEUNG Kwok Keung, in aggregate, do not, or cease to, beneficially own at least 40% of the entire issued share capital of the Company; and

- (ii) Ms. YANG Huiyan and Mr. YEUNG Kwok Keung do not, or cease to have control over the Company. For the purpose of this paragraph, “control” means the power to decide the management and policies of the Company whether through the ownership of voting capital, by contract or otherwise.

The Company will continue to make relevant disclosure under its subsequent interim and annual reports pursuant to Rule 13.21 of the Listing Rules as long as circumstances giving rise to the obligations under Rule 13.18 of the Listing Rules continue to exist.

By order of the board of directors  
**Country Garden Holdings Company Limited**  
**MO Bin**  
*President and Executive Director*

Foshan, Guangdong Province, the PRC, 24 April 2020

*As of the date of this announcement, the executive directors of the Company are Mr. YEUNG Kwok Keung (Chairman), Ms. YANG Huiyan (Co-Chairman), Mr. MO Bin (President), Ms. YANG Ziying, Mr. YANG Zhicheng, Mr. SONG Jun and Mr. SU Baiyuan. The non-executive director of the Company is Mr. CHEN Chong. The independent non-executive directors of the Company are Mr. LAI Ming, Joseph, Mr. SHEK Lai Him, Abraham, Mr. TONG Wui Tung, Mr. HUANG Hongyan and Mr. TO Yau Kwok.*