

*Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.*



## **COUNTRY GARDEN HOLDINGS COMPANY LIMITED**

**碧桂園控股有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 2007)**

### **VOLUNTARY ANNOUNCEMENT PROPOSED PUBLIC ISSUE OF THE SECOND TRANCHE OF DOMESTIC CORPORATE BONDS BY COUNTRY GARDEN REAL ESTATE GROUP CO., LTD., A WHOLLY-OWNED SUBSIDIARY OF THE COMPANY**

This is a voluntary announcement made by Country Garden Holdings Company Limited (the “**Company**”).

Reference is made to the announcement of the Company dated 25 March 2020 in relation to the proposed public issue of domestic corporate bonds of face value of not exceeding RMB8.538 billion (the “**Corporate Bonds**”) to qualified investors in tranches by Country Garden Real Estate Group Co., Ltd. (碧桂園地產集團有限公司) (the “**Issuer**”), a company established in the People’s Republic of China (the “**PRC**”) and a wholly-owned subsidiary of the Company and the proposed public issue of the first tranche of the Corporate Bonds and the announcement of the Company dated 2 April 2020 in relation to the results of the public issue of the first tranche of the Corporate Bonds by the Issuer (collectively referred to as the “**Announcements**”). Unless otherwise defined, capitalised terms used in this announcement shall have the same meaning as used in the Announcements.

The board of directors of the Company (the “**Board**”) is pleased to announce that the Issuer proposed a public issue of a second tranche of the Corporate Bonds (the “**Second Tranche Corporate Bonds**”) to qualified investors. It is proposed that the size of the present tranche bond issue be not more than RMB1.36 billion and the bond maturity be 5 years, with an option for the Issuer to adjust the coupon rate and a sell-back option for investors at the end of the third year (the “**Proposed Second Issue**”). The Second Tranche Corporate Bonds so issued is expected to be listed on the Shanghai Stock Exchange (上海證券交易所). The Issuer and the lead underwriter will conduct a book-building exercise with qualified investors on 3 July 2020.

In accordance with the relevant rules and regulations in the PRC, relevant documents in relation to the Issuer and the Second Tranche Corporate Bonds are available on the website of the Shanghai Stock Exchange (上海證券交易所) (<http://bond.sse.com.cn>). Shareholders and investors of the Company are reminded that such documents were prepared in accordance with the requirements in the PRC and are limited solely to the Issuer and the information contained therein does not provide a full picture of the operation or status of the Company and its subsidiaries.

The Issuer may issue further tranche(s) of the Corporate Bonds within 24 months from the date of approval of the proposed issue of the Corporate Bonds by the CSRC. Information on any such issue will be disclosed in the relevant interim and/or annual report(s) of the Company.

**As the Proposed Second Issue may or may not proceed, holders of shares or other securities of the Company and potential investors should exercise caution when dealing in the shares or other securities of the Company.**

By order of the Board  
**Country Garden Holdings Company Limited**  
**MO Bin**  
*President and Executive Director*

Foshan, Guangdong Province, the PRC, 30 June 2020

*As of the date of this announcement, the executive directors of the Company are Mr. YEUNG Kwok Keung (Chairman), Ms. YANG Huiyan (Co-Chairman), Mr. MO Bin (President), Ms. YANG Ziyang, Mr. YANG Zhicheng, Mr. SONG Jun and Mr. SU Baiyuan. The non-executive director of the Company is Mr. CHEN Chong. The independent non-executive directors of the Company are Mr. LAI Ming, Joseph, Mr. SHEK Lai Him, Abraham, Mr. TONG Wui Tung, Mr. HUANG Hongyan and Mr. TO Yau Kwok.*